

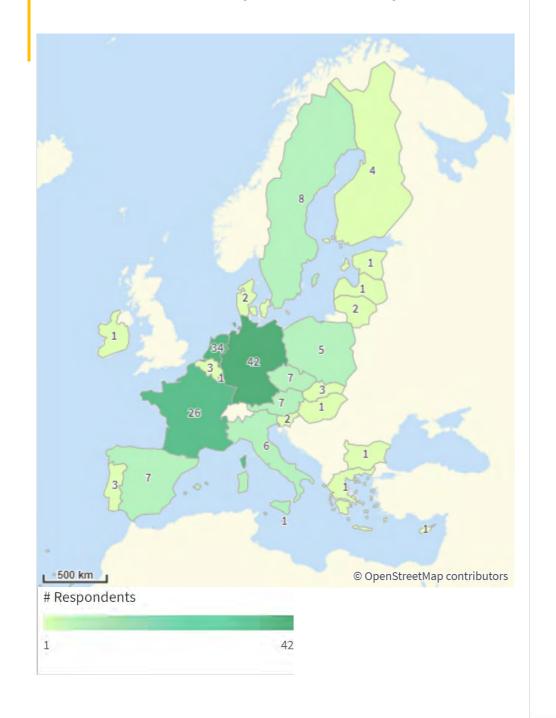
Descriptive statistics for the closed-ended questions of the Plant Passport Questionnaire

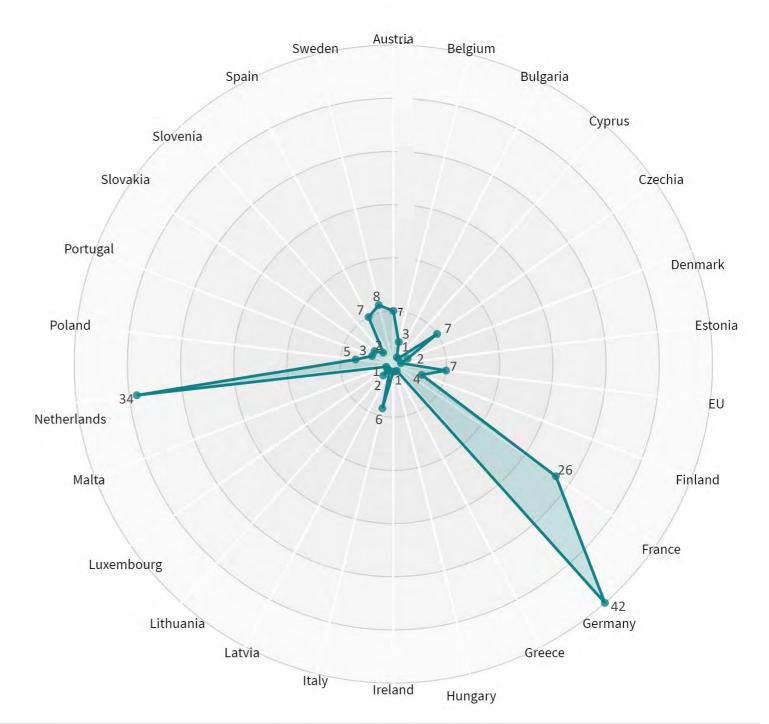
Timeline of the survey of PP questionnaire (Art.79)



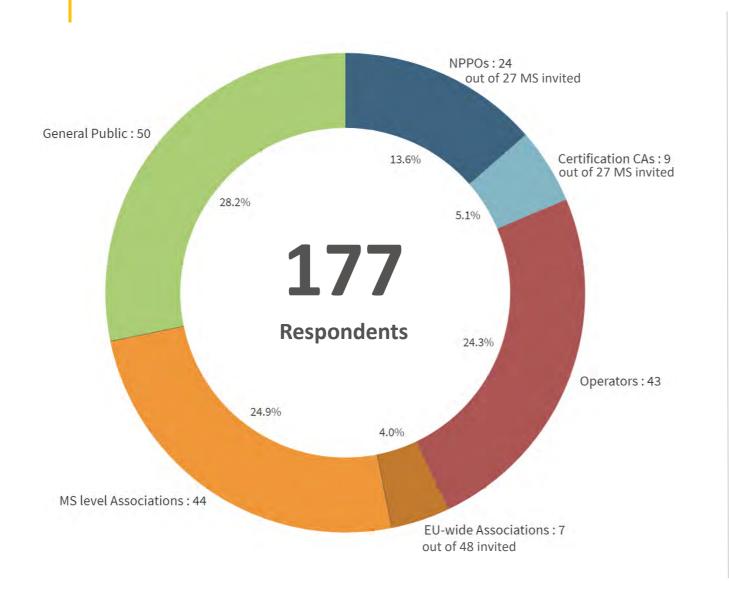


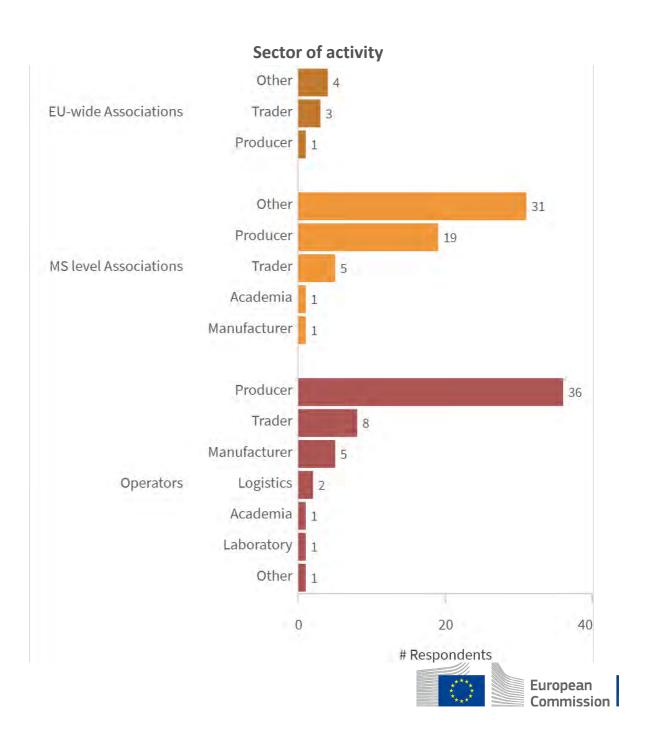
Number of respondents by Member State





Type of stakeholders participating in the survey

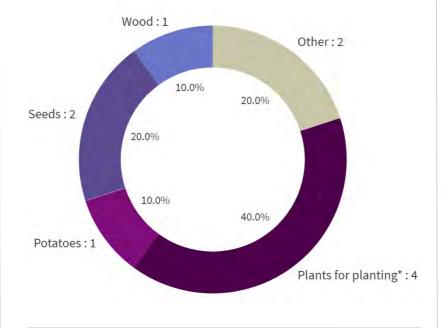




Type of commodities represented by the various production groups

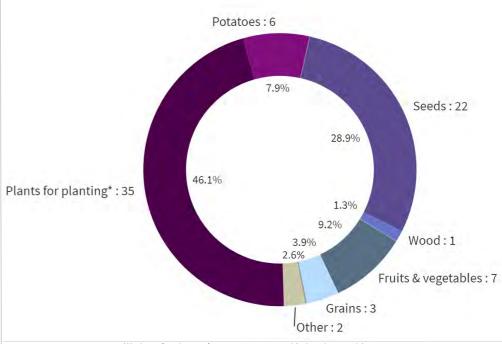
Operators by commodity group Seeds: 19 Potatoes: 2 Fruits & vegetables: 2 4.1% Other: 1 51.0% Plants for planting*: 25 (*) Plants for planting/ Propagating material (other than seeds)

EU-wide associations by commodity group



(*) Plants for planting/ Propagating material (other than seeds)

MS level associations by commodity group



(*) Plants for planting/ Propagating material (other than seeds)



Questions and results

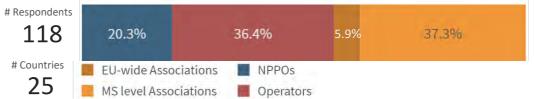


Question addressed to:

Q1

How do you rate the transition to the new rules (i.e. their practical application; Regulation 2016/2031)?

Respondents by stakeholder type

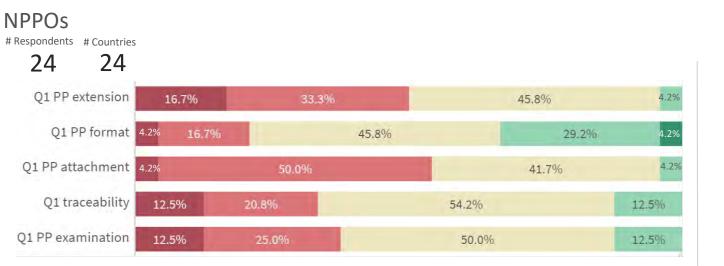


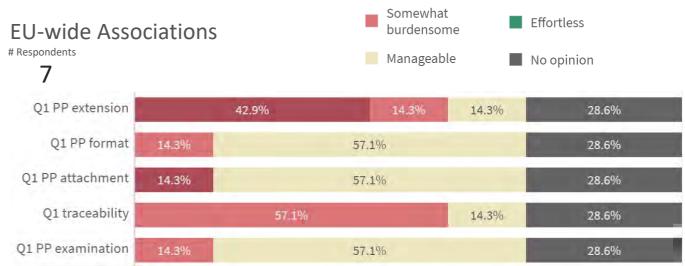
Responses



The transition to the new PP rules (i.e. their practical application)



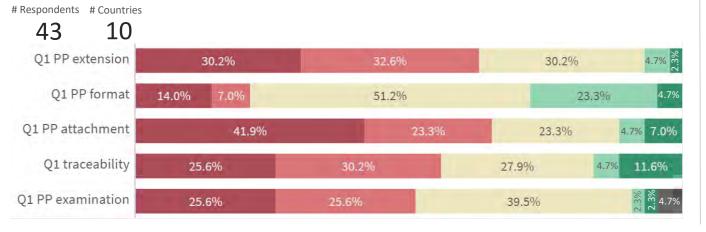




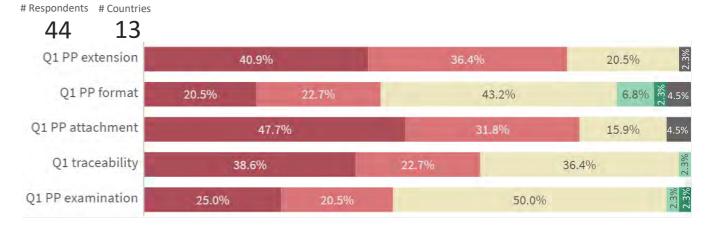
Very burdensome

Easy

Operators



MS Associations



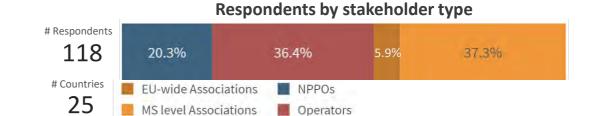
The implementation of the new PP rules (i.e. their official enforcement)

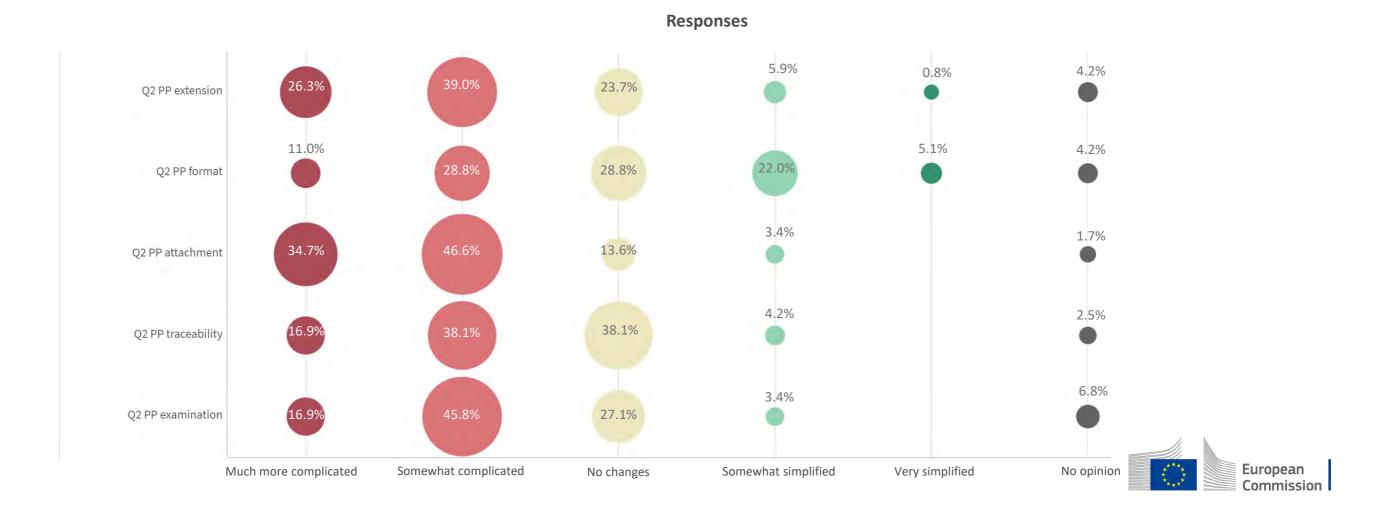
Question addressed to:

Q2

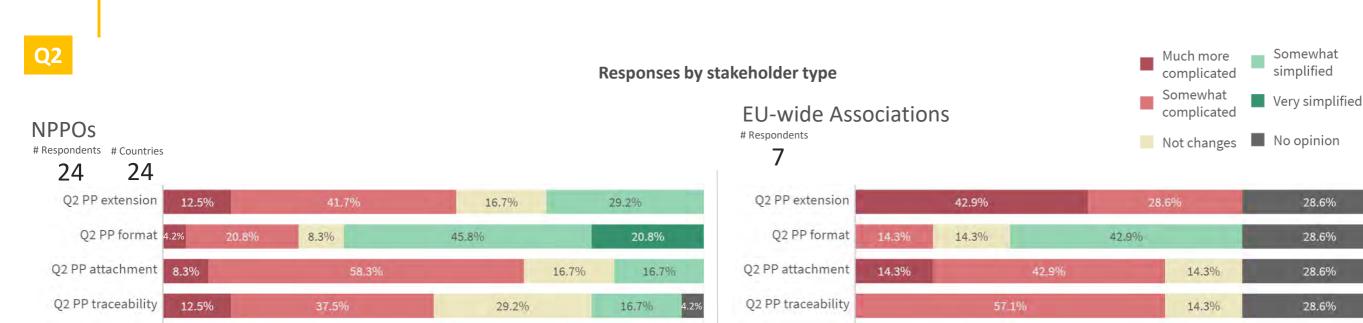
How do you rate the implementation of the new rules (i.e. their official enforcement; Regulation 2016/2031)?

Single choice





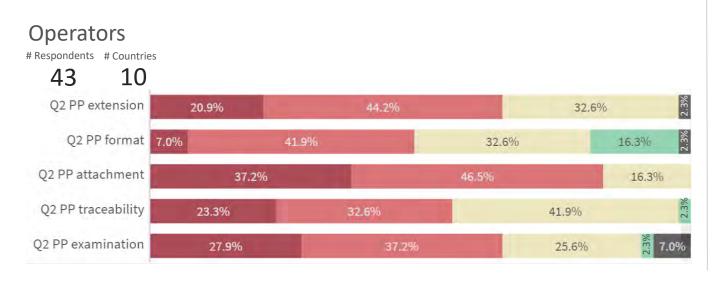
The implementation of the new PP rules (i.e. their official enforcement)



12.5%

12.5%

25.0%



37.5%

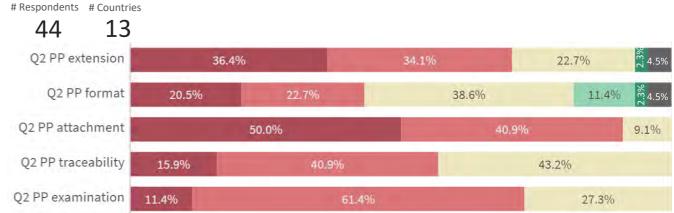
Q2 PP examination

12.5%



28.6%

Q2 PP examination



42.9%

28.6%

Q3

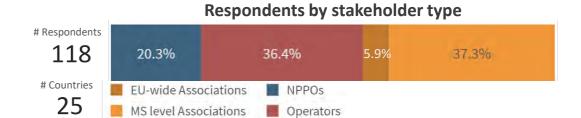
Question addressed to:



The plant passports, according to Art 88 (Regulation 2016/2031), are required to be attached to the trade unit of plants, plant products or other objects. In your view...

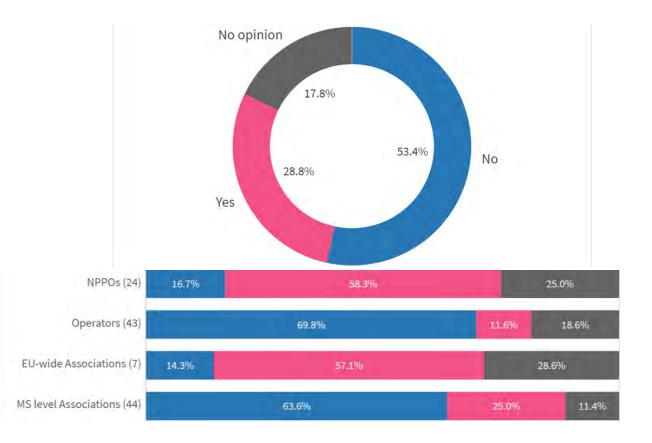
....has this requirement proven to be useful?/... does this requirement contribute to an increased prevention of spreading plant quarantine pests?

Single choice



Proven to be useful? No opinion 8.5% No 47.5% 44.1% Yes NPPOs (24) Operators (43) 62.8% EU-wide Associations (7) 28.6% MS level Associations (44) 50.0% 9.1%





Question addressed to:



Please choose the 2 aspects in which you have experienced the most significant positive due to the changes on the plant passports under articles Art 79, 83, 87, 88 & 93 (Regulation 2016/2031)

Single choice

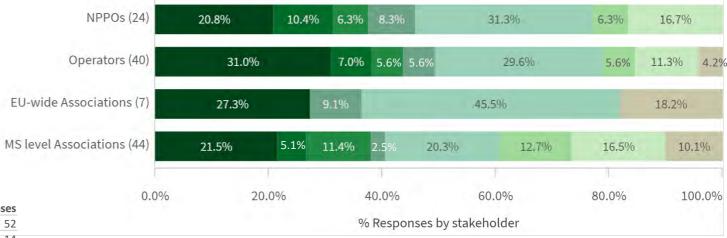
Responses



Option	% Responses	Nº Responses
Increased traceability: Increased traceability of the commodities	24.9%	52
Increased effectiveness: Increased effectiveness of the plant health protection against pests	6.7%	14
Increased preparedness: Increased preparedness for the identification of new plant pests	7.7%	16
Increased protection: Increased protection of the EU territory against pests	5.3%	11
Increased awareness: Increased visibility/awareness of the plant health system and of the		
guarantees on the plant health status of plants for planting	27.3%	57
Increased training: Increased training about plant health with support from national plant		
health competent authorities	8.1%	17
Increased knowledge: Increased knowledge about plant health	13.9%	29
Other	6.2%	13
Totals	100.0%	209

Respondents by stakeholder type







Q5

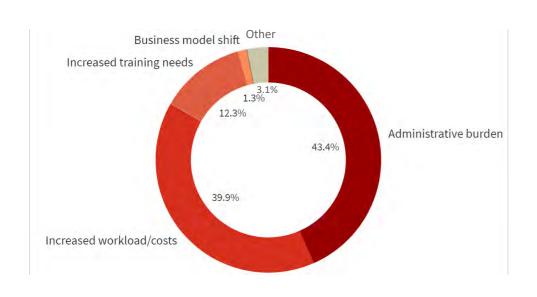
Question addressed to:



Please choose the 2 aspects in which you have experienced the most significant negative due to the changes on the plant passports under articles Art 79, 83, 87, 88 & 93 (Regulation 2016/2031)

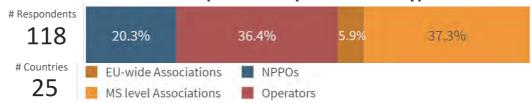
Single choice

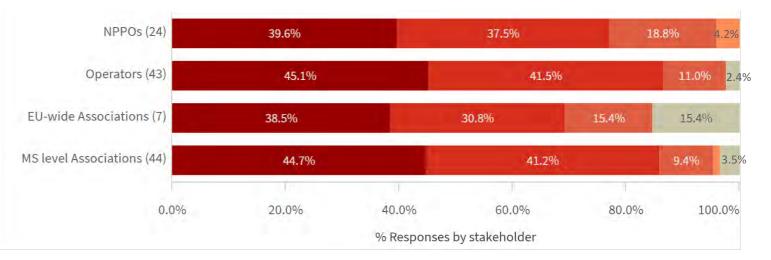
Responses



Option	% Responses	Nº Responses
Administrative burden: Increased administrative burden	43.4%	99
Increased workload/costs: Increased workload/costs	39.9%	91
Increased training needs: Increased needs for training of the staff	12.3%	28
Business model shift: Shift of business model to sell to final users to avoid the plant passport requirements	1.3%	3
Other	3.1%	7
Totals	100.0%	228

Respondents by stakeholder type





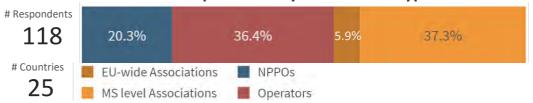


Question addressed to:

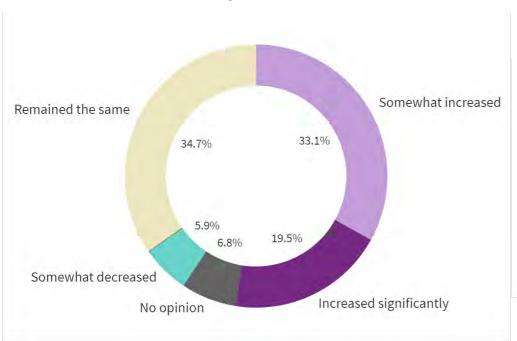
Regarding the traceability of the plants that now newly require a plant passport under the extended plant passport regime, do you consider it has?

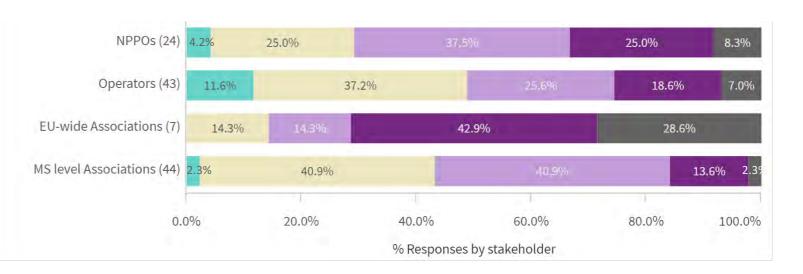
Single choice

Respondents by stakeholder type



Responses





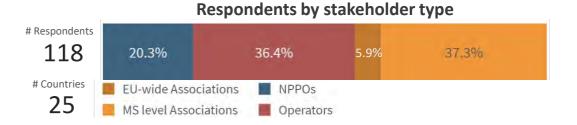


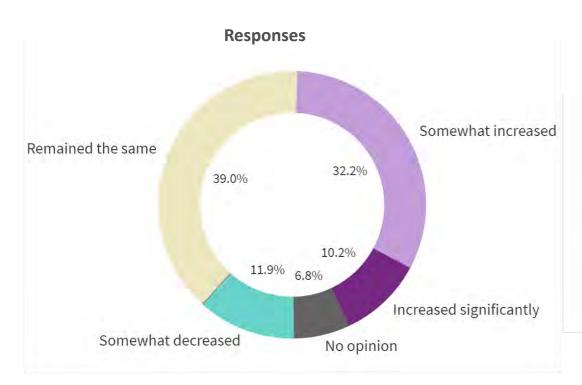
Q7

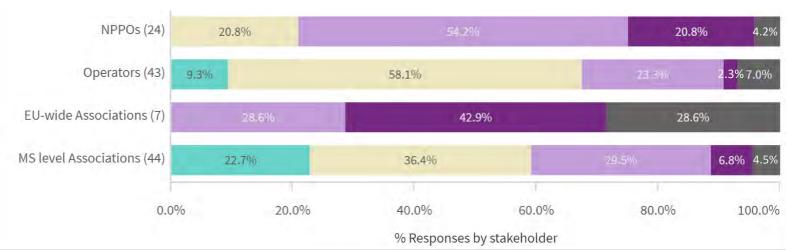
Question addressed to:

How do you rate the change in effectiveness of the plant health security in terms of protection against plant quarantine pests since the plant passport has been extended to all plants for planting?

Single choice









Preparedness for the identification of new plant pests of EU concern since the extension of the PP to all plants for planting

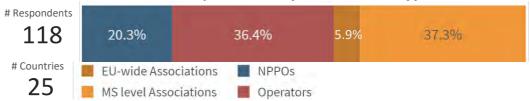
Question addressed to:

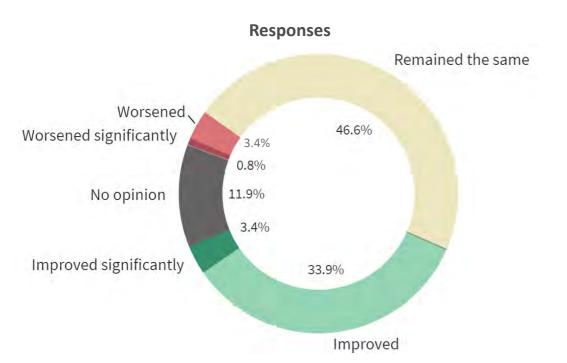
Q8

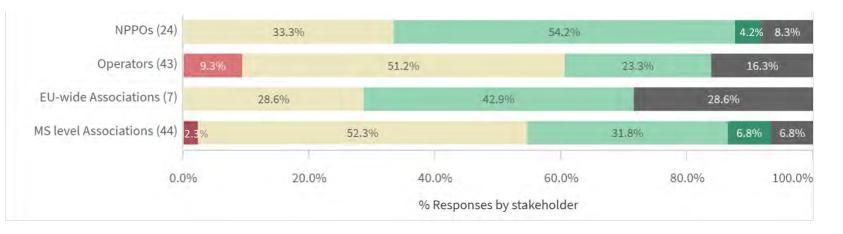
Regarding the preparedness for the identification of new plant pests of concern for the Union territory, since the plant passport has been extended to all plants for planting, do you consider it has?

Single choice

Respondents by stakeholder type









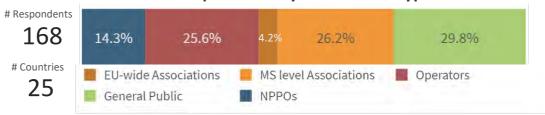
Q9

Regarding the understanding and awareness of relevant stakeholders on the importance of plant health, since the plant passport has been extended to all plants for planting, do you consider it has?

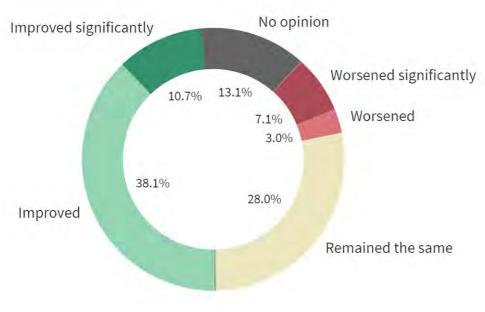
Single choice

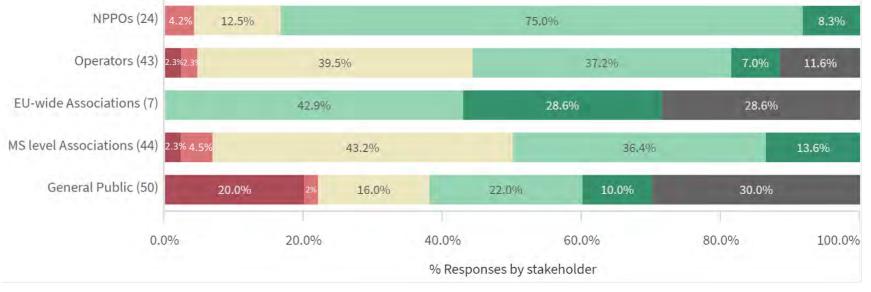
Question addressed to:

Respondents by stakeholder type



Responses





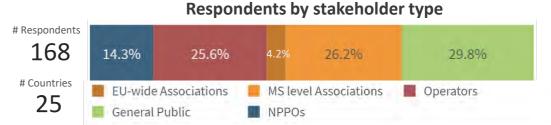


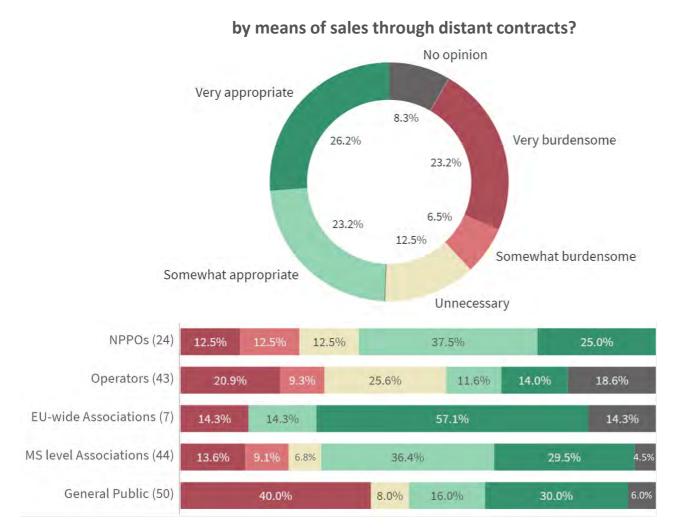
Exceptions where the plant passport is required for end users

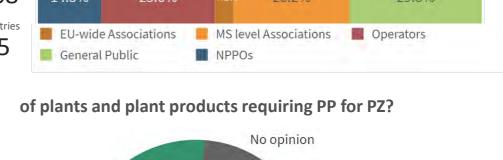
Question addressed to:

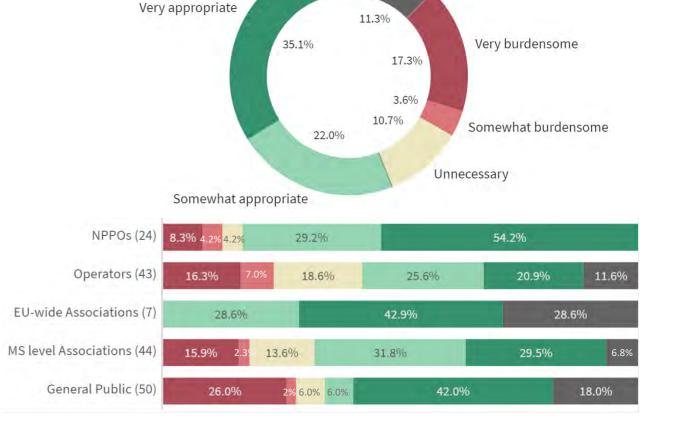
Q10

How do you rate the provision of Article 81 (Regulation 2016/2031) whereby a plant passport is required for plants supplied directly to a final user: - receiving those plants and plant products by means of sales through distance contracts (eCommerce) /- of plants and plant products for which a plant passport for protected zones is required









Enforcement of the provision of PPs to final users receiving plants, plant products or other objects by means of sales through distance contracts

Question addressed to:

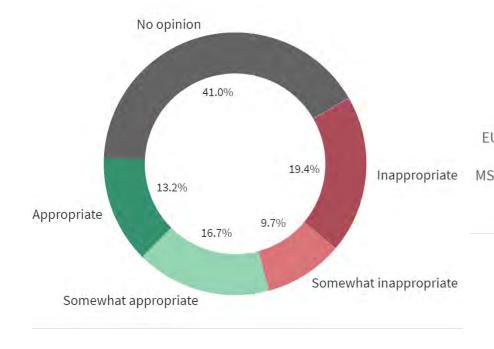
Q11

In your view, the way in which the provisions of Art 81(1)(a) (Regulation 2016/2031), in respect of 'means of sales through distance contracts', are enforced, is...?

Single choice

Respondents by stakeholder type # Respondents 144 29.9% 4.9% 30.6% 34.7% # Countries # Countries MS level Associations Operators Operators

Responses



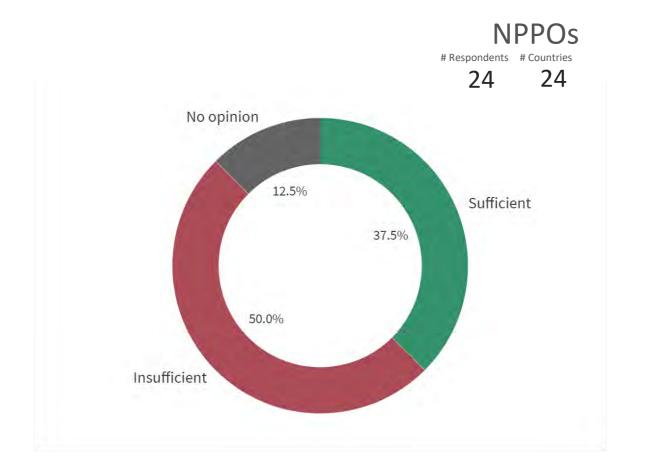






In your view, the clarity of the provisions of Art 81(1)(a) (Regulation 2016/2031), in respect of 'means of sales through distance contracts', for the purpose of its official enforcement, is...?

Single choice





Need of harmonised approach for the use of PP in relation to sales through distance contracts to final users

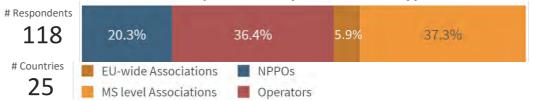
Question addressed to:

Q13

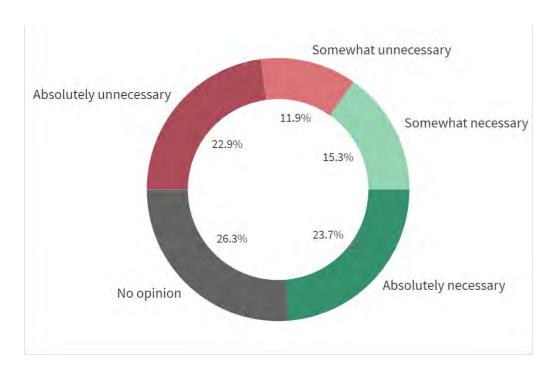
How would you rate the need for a more harmonised approach for the use of plant passports in relation to sales through distance contracts to private citizens (final users)?

Single choice

Respondents by stakeholder type



Responses







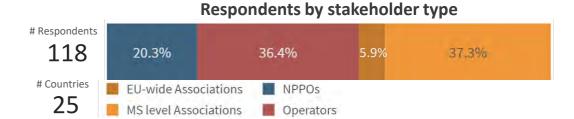
Feasibility and applicability of the introduction of electronic plant passports

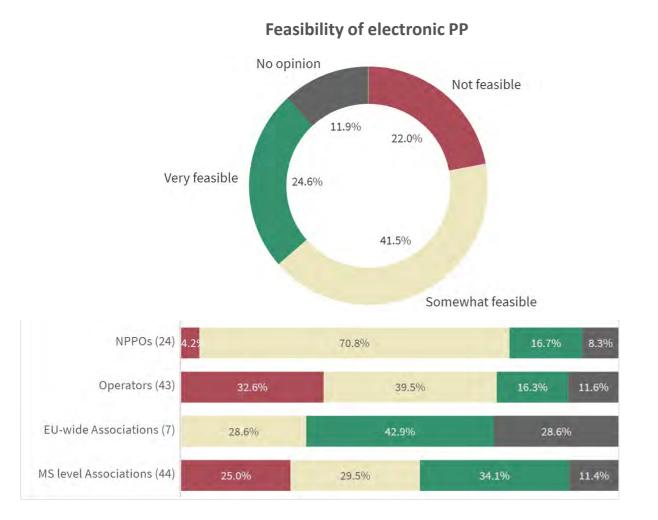
Question addressed to:

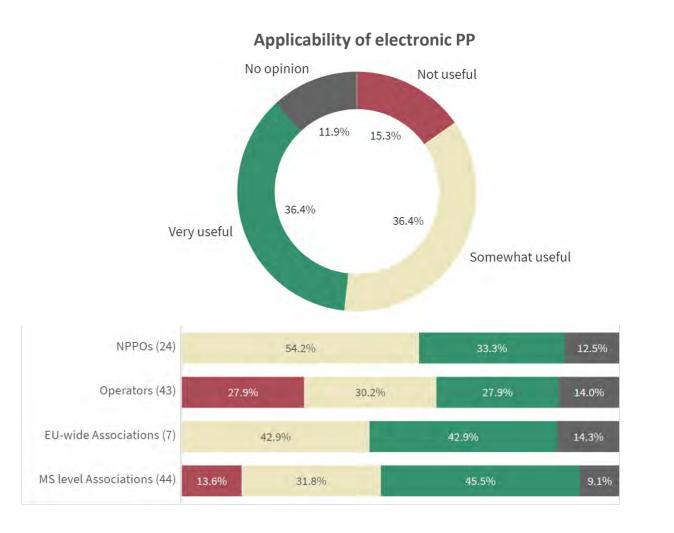
Q14

How would you rate a possible introduction of an electronic plant passport (replacing the current paper form) for the movement of plants at business-to-business level: In terms of feasibility / In terms of applicability

Single choice







Overall complexity of the process of issuing or replacing a PP

Question addressed to:

Q15

Following the changes introduced in the Plant Health Regulation (Regulation 2016/2031), how do you consider that the overall complexity of the process of issuing or replacing a plant passport has become due to the following aspects? Single choice



NPPOs

Operators



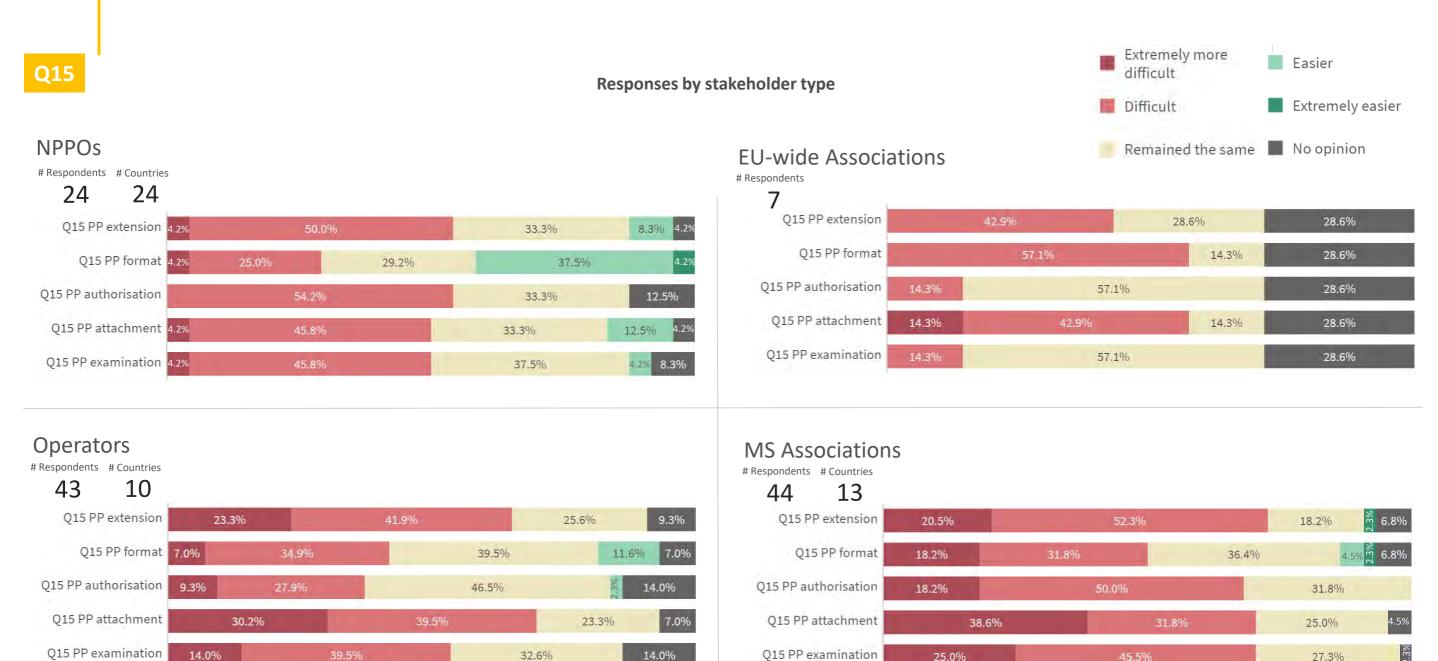
118

Countries

EU-wide Associations

MS level Associations

Overall complexity of the process of issuing or replacing a PP

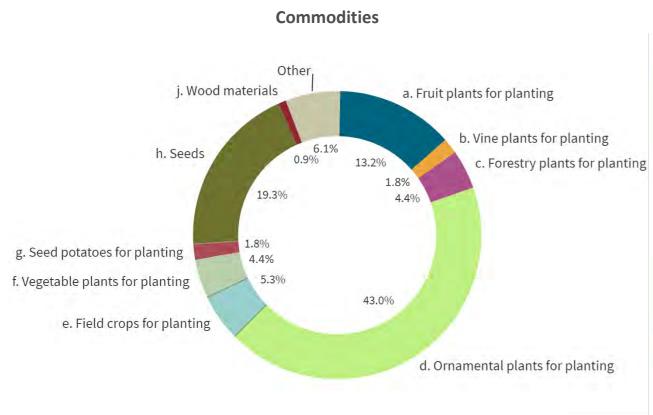


25.0%

45.5%

27.3%

Commodities with the most difficult process of issuing or replacing a PP since the changes introduced in the Regulation (EU) 2016/2031



Commodities by stakeholder type





Responsibility for issuing the plant passport

NPPOs

Q16

Question addressed to:

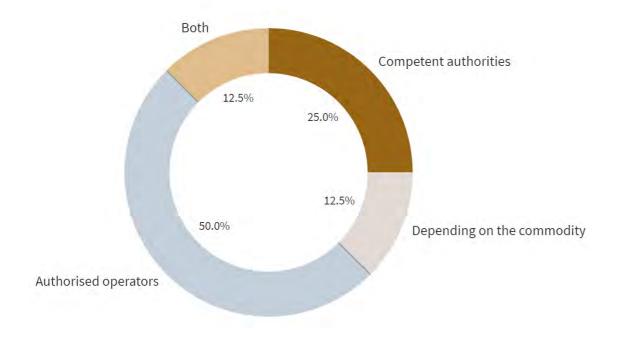
In your country, plant passports are mostly issued by..? Single choice

Plant passports are mostly issued by:

NPPOs

Respondents # Countries

24 24



If depending on the commodity,

3

	Authorised operators	Both	Competent authorities	
Q16.01 fruit plants	7	66.7%	33.3%	
Q16.02 vine plants	÷	33.3%	33.3%	
Q16.03 forestry plants	33.3%	33.3%	33.3%	
Q16.04 ornamental plants	66.7%	-	33.3%	
Q16.05 field crops	33.3%	33.3%	33.3%	
Q16.06 vegetable plants	66.7%	-	33.3%	
Q16.07 seed potatoes	66.7%	*	33.3%	
Q16.08 seeds	33.3%	66.7%	-	
Q16.09 fruits	66.7%		33.3%	
Q16.10 wood materials	66.7%	-	-	



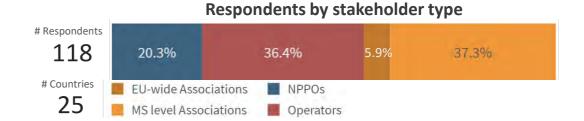
Opinion on whether only the competent authorities instead of operators should issue PP for certain plants, plant products and other objects

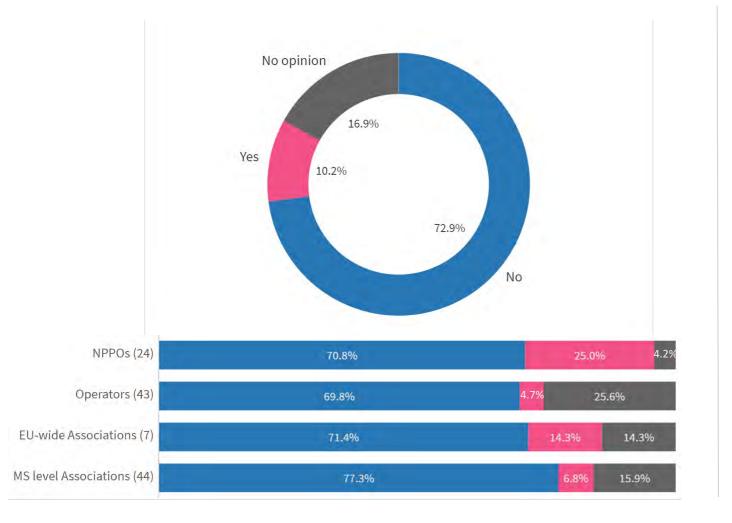
Question addressed to:

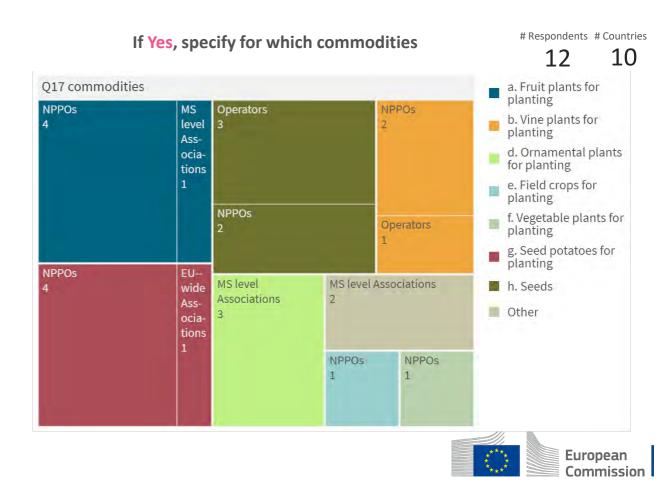
Q17

Do you consider that for some type of plants, plant products or other objects, only the Competent Authorities instead of an operator should issue plant passports?

Single choice





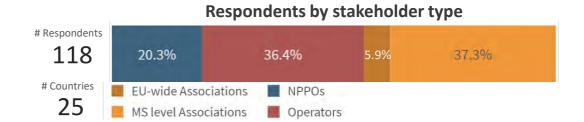


Recurrence of the fees charged by the competent authorities related to the PP

Question addressed to:

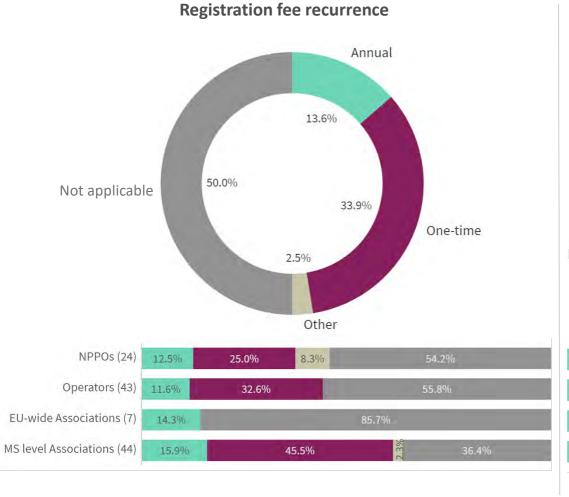
Q18

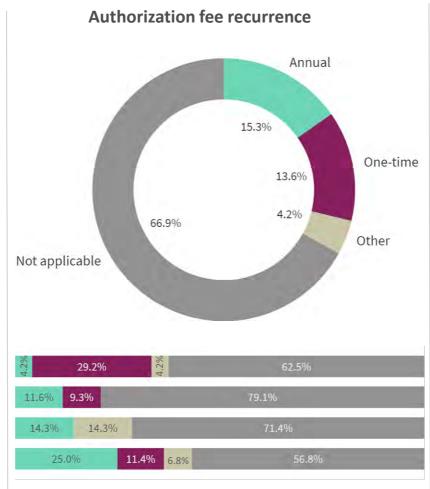
The fees charged by the competent authorities in your country for the following procedures are (if applicable)..?

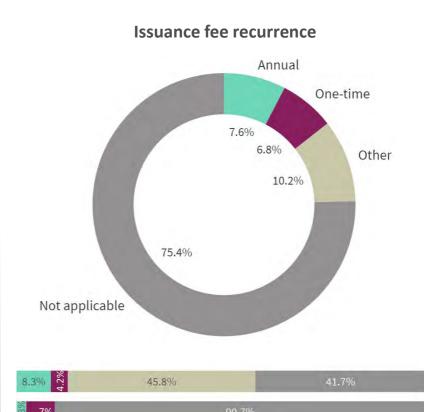


14.3%

11.4% 9.1%

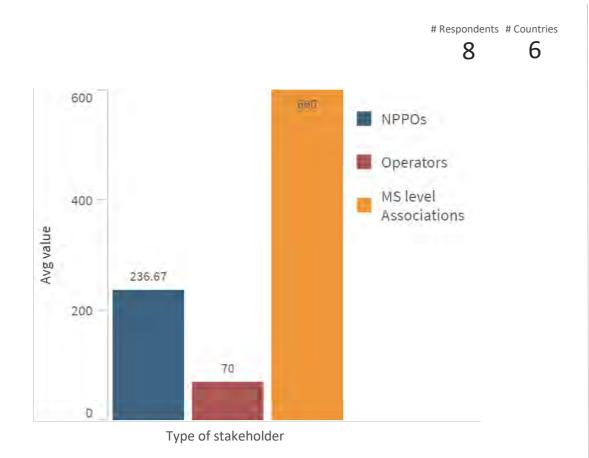




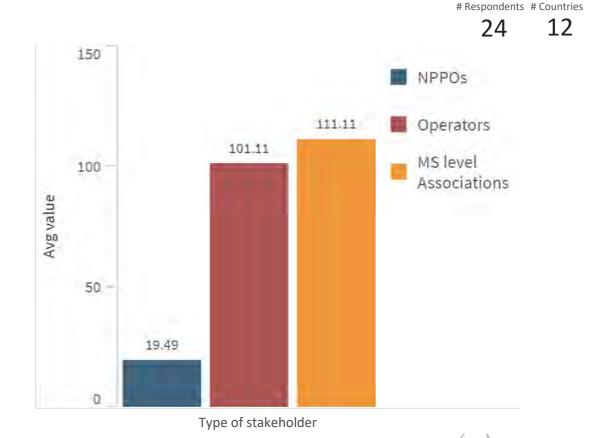


Registration fee for each operator handling regulated plant materials subject to the PP

Annual registration fees (EUR/operator)

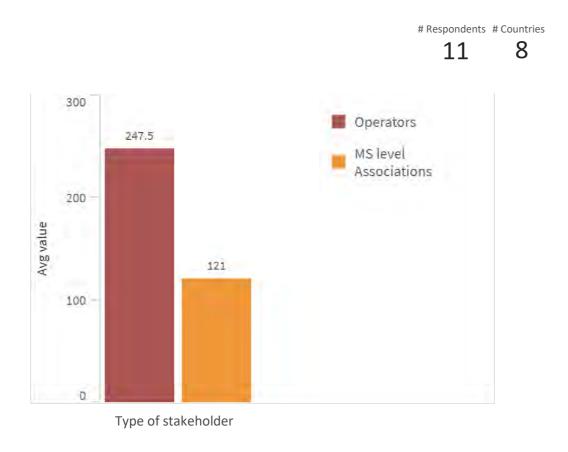


One-time registration fees (EUR/operator)

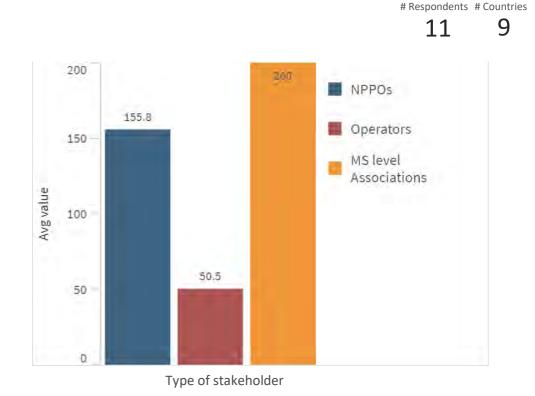


Authorization fee for each operator for issuance of the PP

Annual authorization fees (EUR/operator)



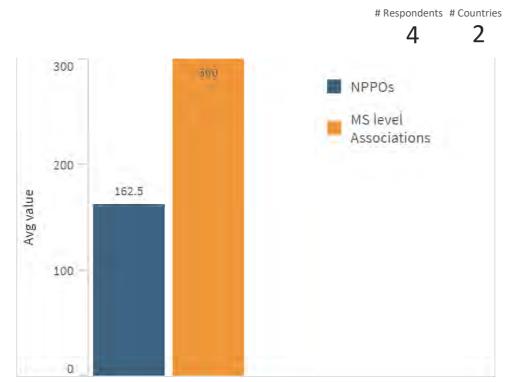
One-time authorization fees (EUR/operator)





Fee for issuance of the PP if carried out by the CA

Annual fee for issuance by CA (EUR/ operator)

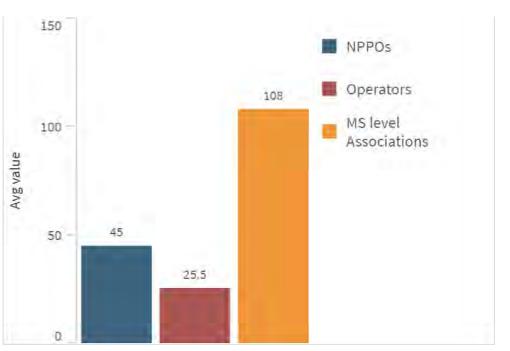


Type of stakeholder

One-time fee for issuance by CA (EUR/operator)

Respondents # Countries

5 4



Type of stakeholder



Professional operators registered and authorised to issue the PP

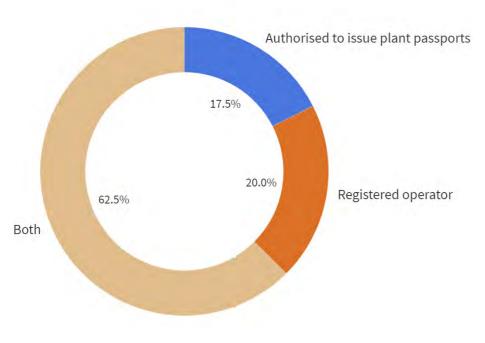
Q19

Operators

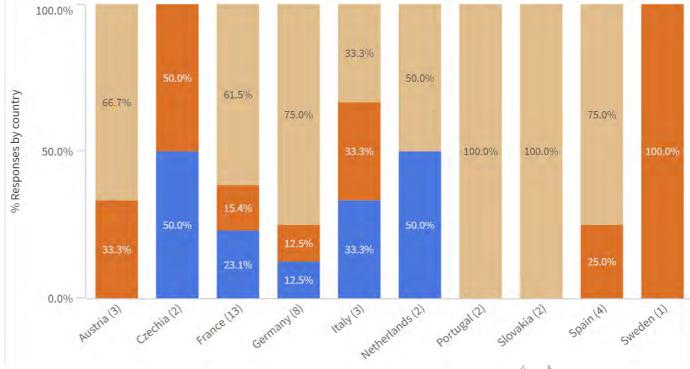
Question addressed to:

Are you registered as Professional Operator and authorised to issue plant passports?

Operators # Respondents # Countries 40 10 Authorised to issue plant passports



Operators registered and authorised to issue the PP by country





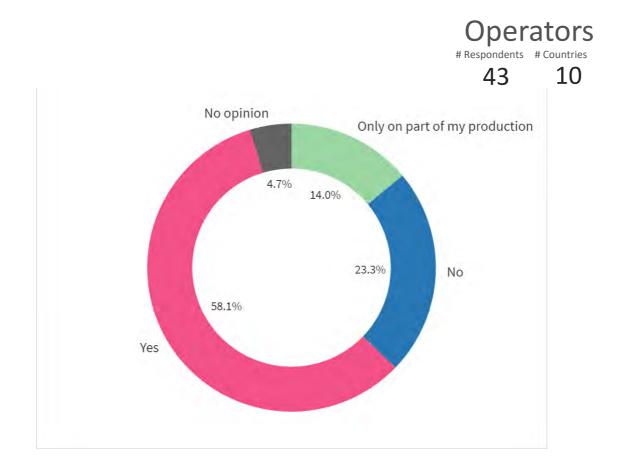
Professional operators issuing the PP before 14 December 2019 as declared by operator respondents



Question addressed to:

Operators

Did you issue plant passports before 14 December 2019?
Single choice



Operators issuing PP before 14 December 2019 by country



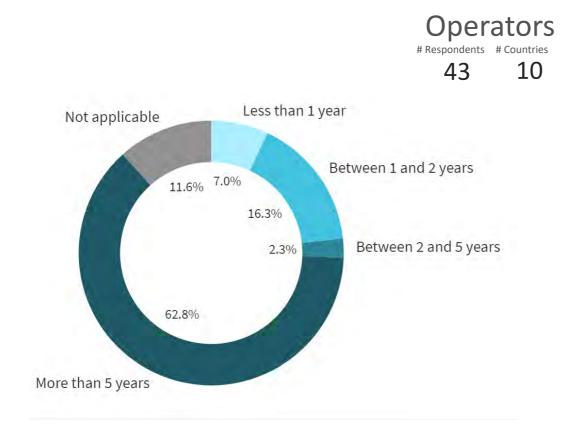


Time issuing PP as declared by operator respondents

Q21

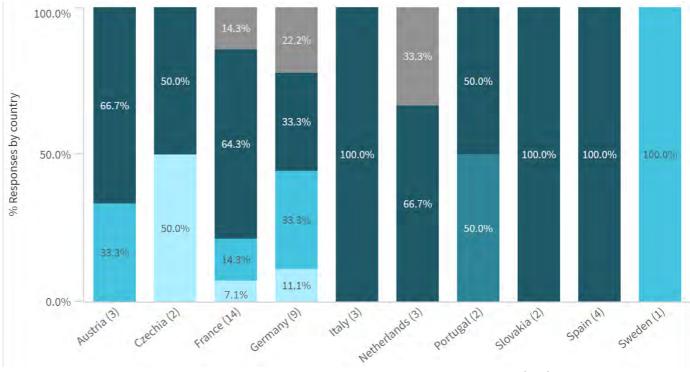
Question addressed to:

How long have you been issuing plant passports?
Single choice



Operators

Time issuing PP by country





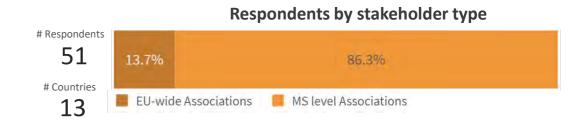
Professional operators issuing the PP before 14 December 2019 as declared by association respondents

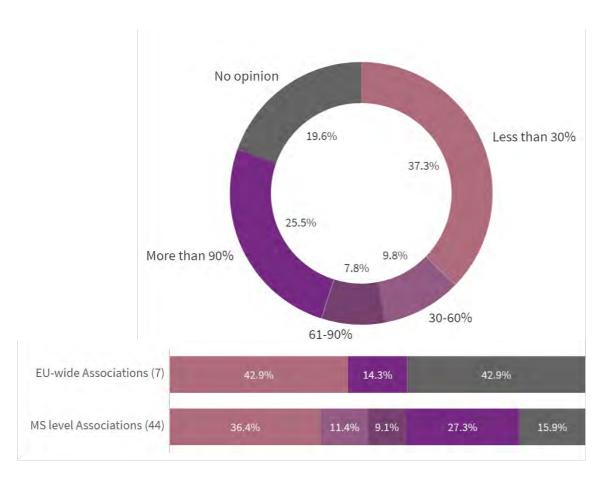
Question addressed to:

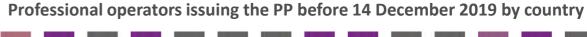
Q22

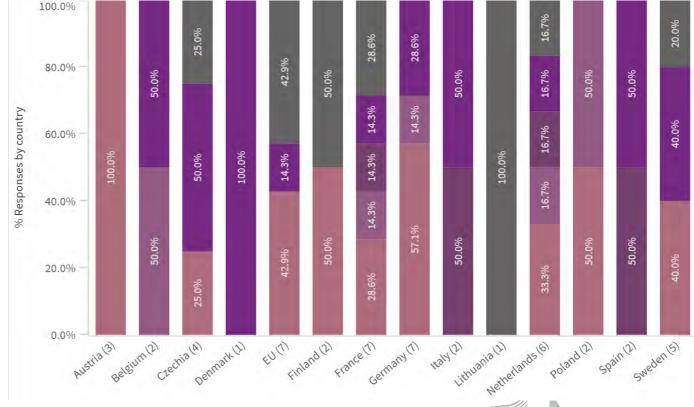
What percentage of the members of your association who are professional operators under the new Plant Health Regulation (Regulation 2016/2031) were issuing plant passports before 14 December 2019?

Single choice











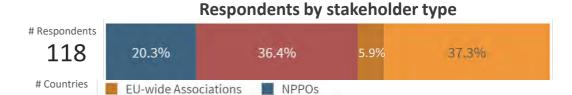
Changes to the staff involved with administrative procedures related to the new PP requirements

Question addressed to:

Q23

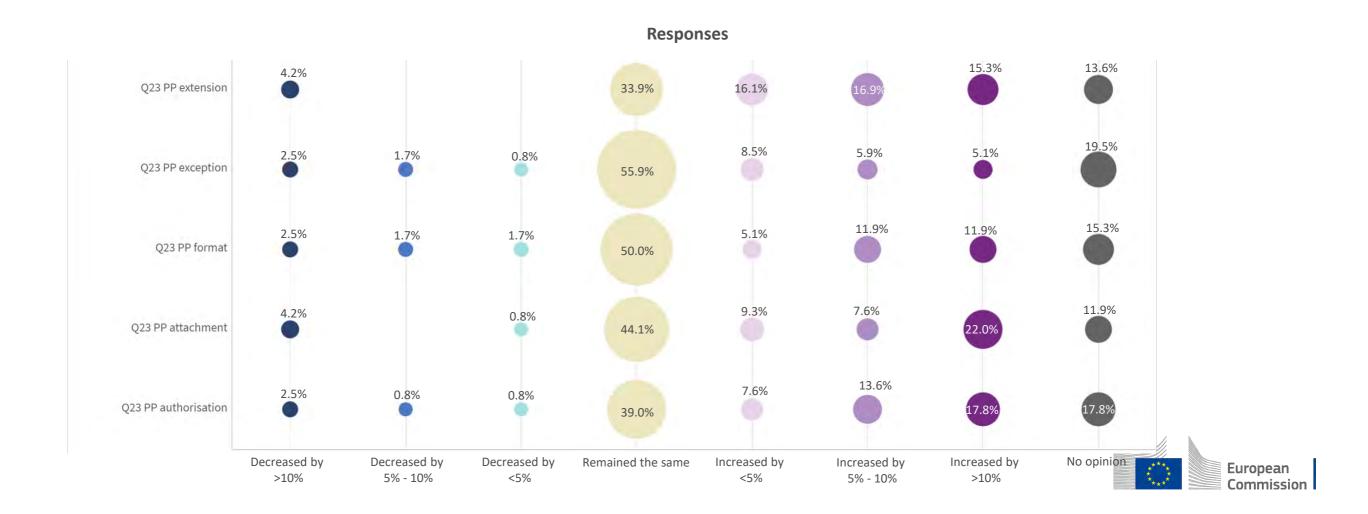
How has the staff involved with administrative procedures related to plant passports changed in your organization due to the modifications specified below, introduced in 2019 with the new Plant Health Regulation (Regulation 2016/2031)?

Single choice



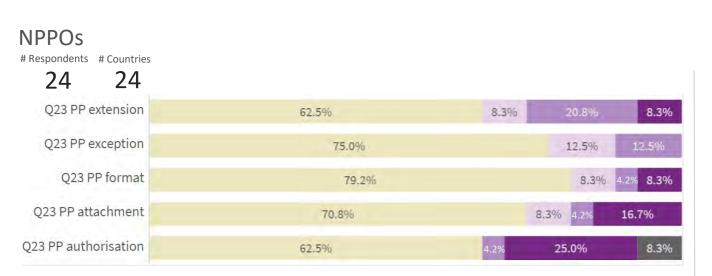
Operators

MS level Associations



Changes to the staff involved with administrative procedures related to the new PP requirements

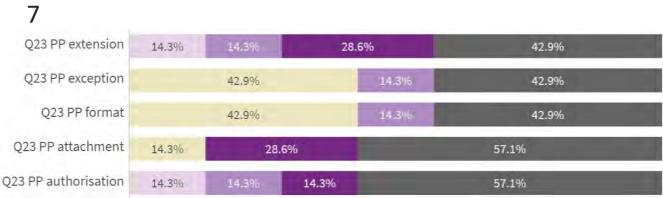






Respondents

Responses by stakeholder type



Decreased by > 10%

Decreased by <5%

Remained the same

Decreased by 5% -

Increased by < 5%

Increased by 5% -

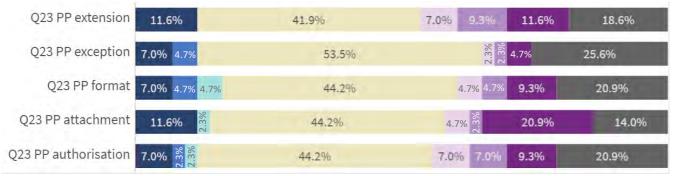
Increased by > 10%

No opinion

Operators



Respondents # Countries



MS Associations



Changes on the administrative workload of NPPOs related to the new PP requirements

Q24

NPPOs

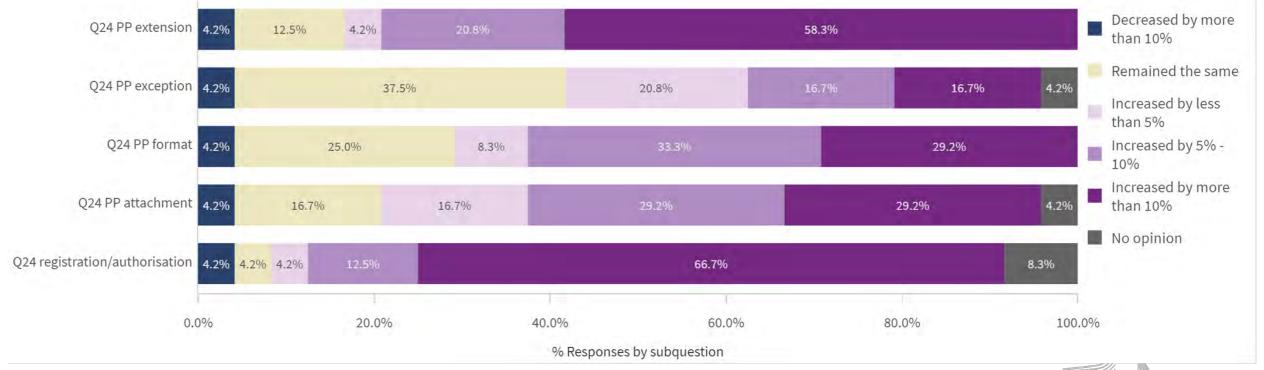
Question addressed to:



How has the administrative workload (plant passport issuance, operator approval, issuance validation functions, knowledge transfer to operators, technical guidelines preparation, training of the staff, etc.) changed in your organization due to the modifications introduced in 2019 with the new Plant Health Regulation (Regulation 2016/2031)?

Single choice

NPPOs #Respondents #Countries 24 24



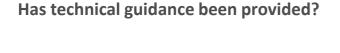


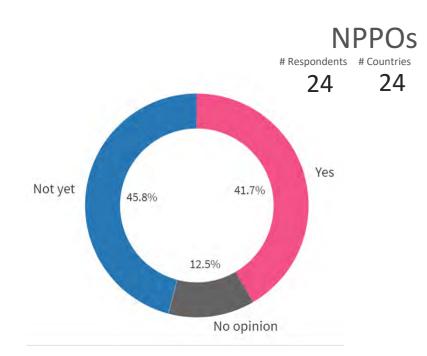
Access to technical guidance on the examinations for PP issuance

NPPOs

Question addressed to:

Article 89 of the Plant Health Regulation and Regulation 2019/827 require the Competent Authorities to ensure that professional operators have access to a technical guidance on the criteria to be fulfilled in the examinations relating to the issuance of plant passports. Have you ensured that access? Single choice





If yes,

Total cost to prepare the technical guidelines and grant access to operators

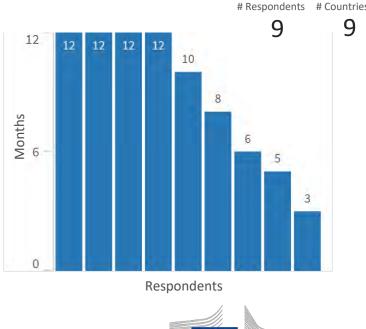
Respondents # Countries

6,000 EUR/Year

Training courses & guidelines submitted to operators

If not yet,

Time in months to provide access to technical guidance



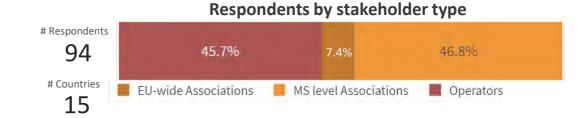


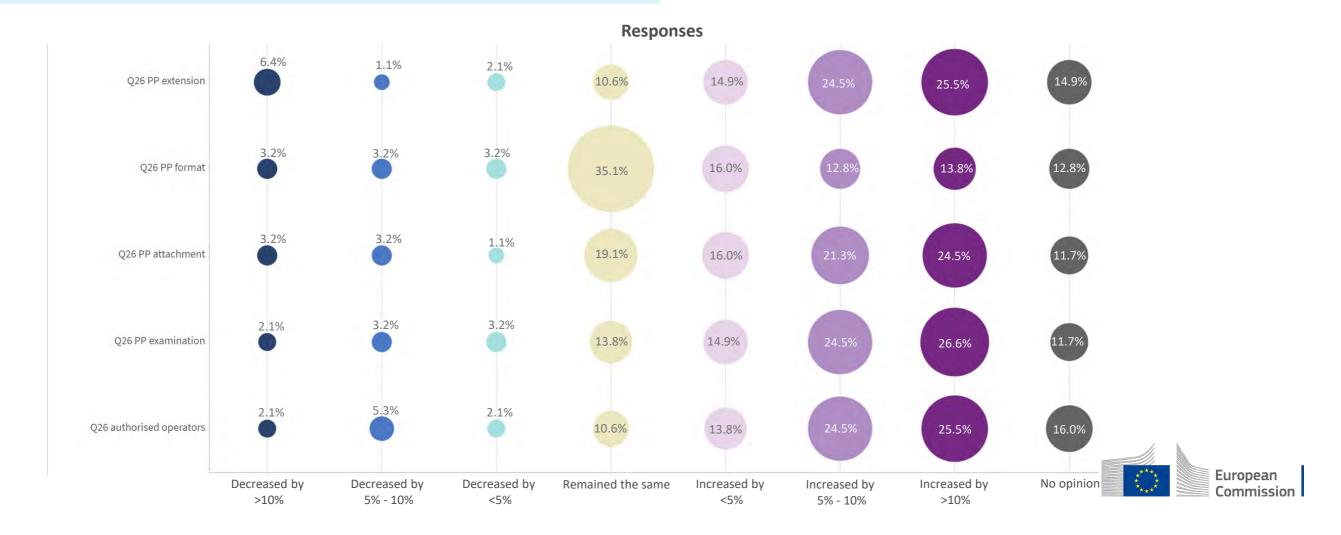
Changes on the administrative workload of associations and operators related to the new PP requirements

Question addressed to:

Q26

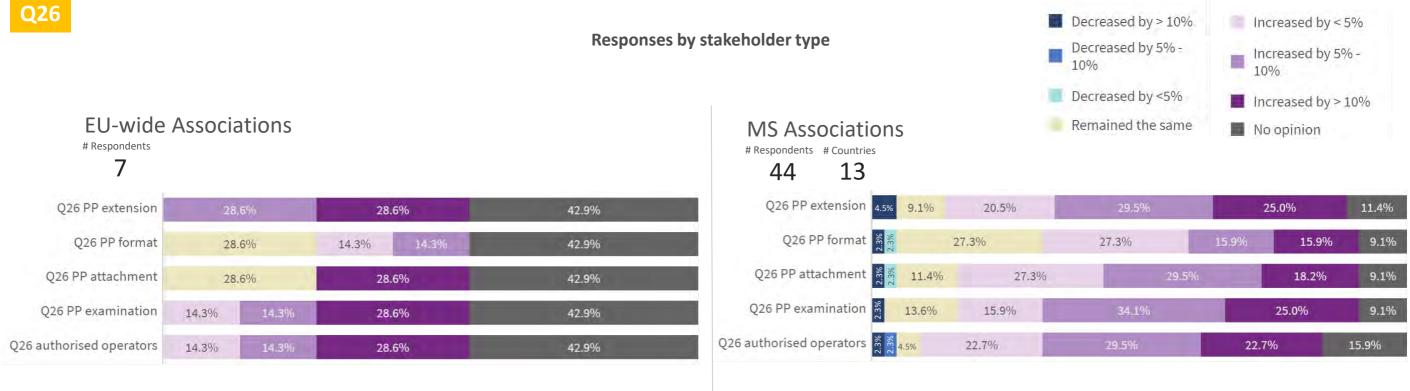
How has the administrative workload (plant passport issuance, traceability procedures, validation functions, examination before issuing plant passports, reporting to competent authorities) changed in your organization due to the modifications specified below, introduced in 2019 with the new Plant Health Regulation (Regulation 2016/2031)?





Changes on the administrative workload of associations and operators related to the new PP requirements











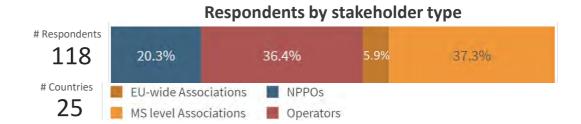
Training for obtaining skills and acquiring knowledge related to the new PP requirements

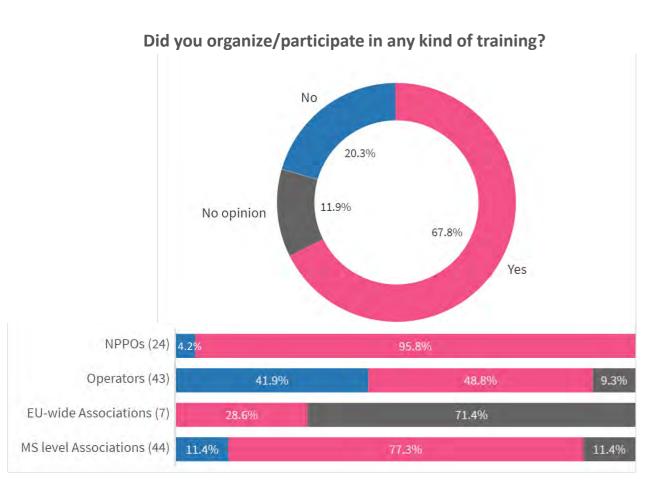
Question addressed to:

Q27

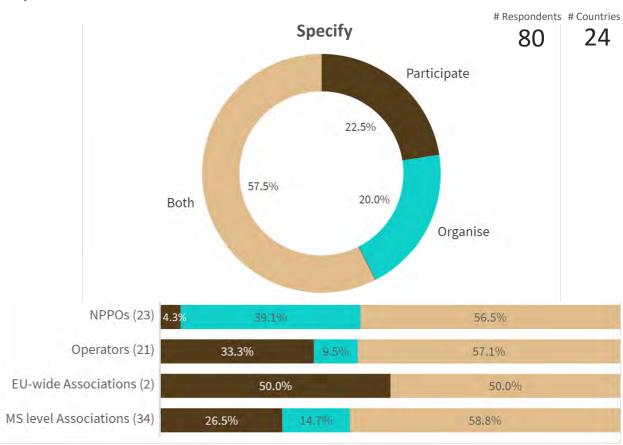
Did you have to organize and/or to participate in any kind of training for obtaining new skills and acquiring knowledge on the changes to the requirements related to the plant passports?

Single choice

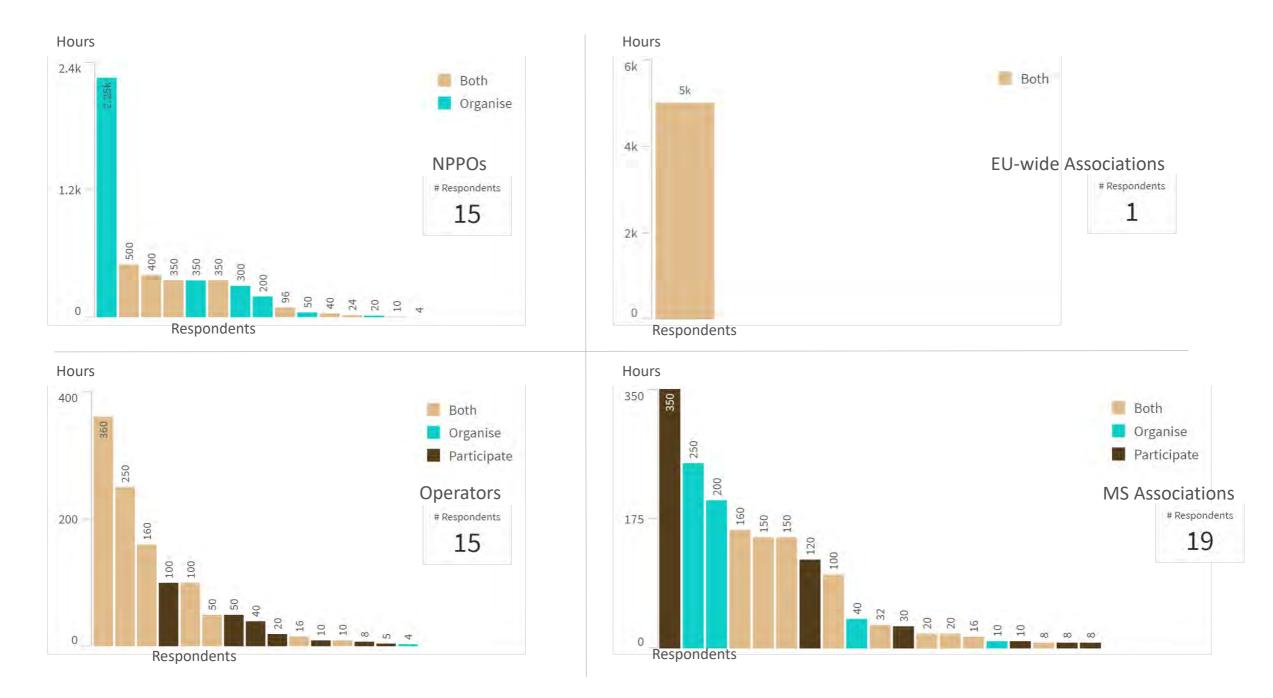








Training time for obtaining skills and acquiring knowledge related to the new PP requirements



Changes in operational processes for administrative procedures

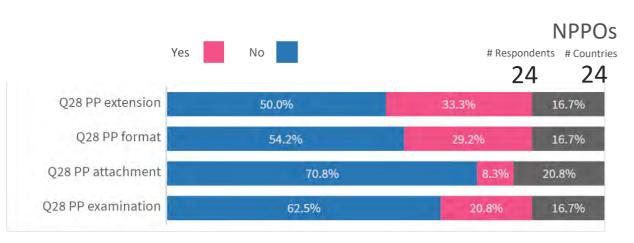
Q28

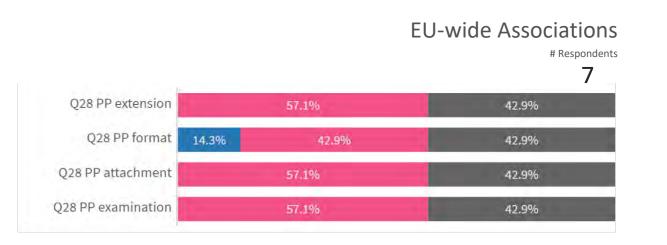
Did you have to change or improve your operational processes for administrative procedures (e.g. IT systems, labelling, packaging etc.) subjected to the new plant passport requirements (Regulation 2016/2031)?

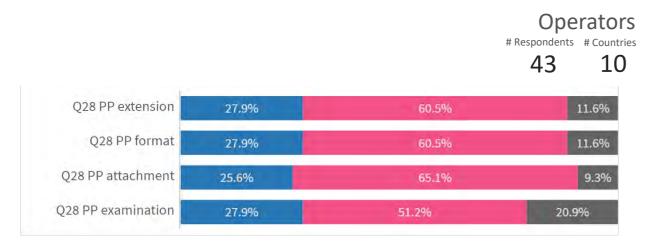
Single choice

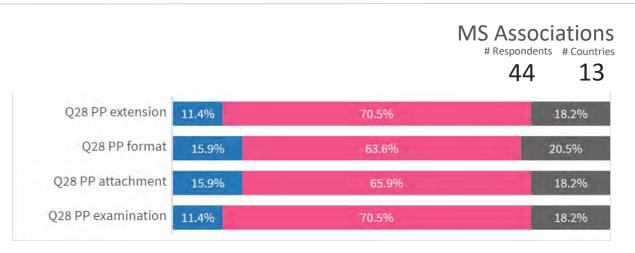
Responses by stakeholder type

Question addressed to:



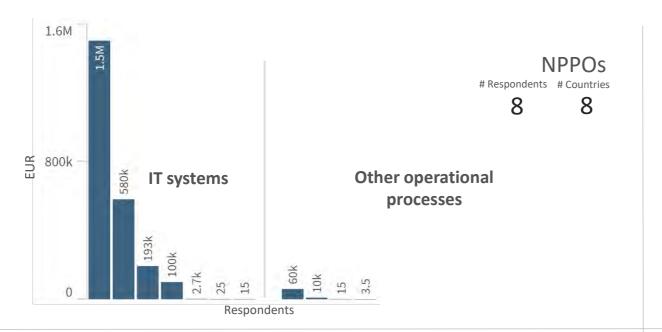






Costs of changes in operational processes for administrative procedures

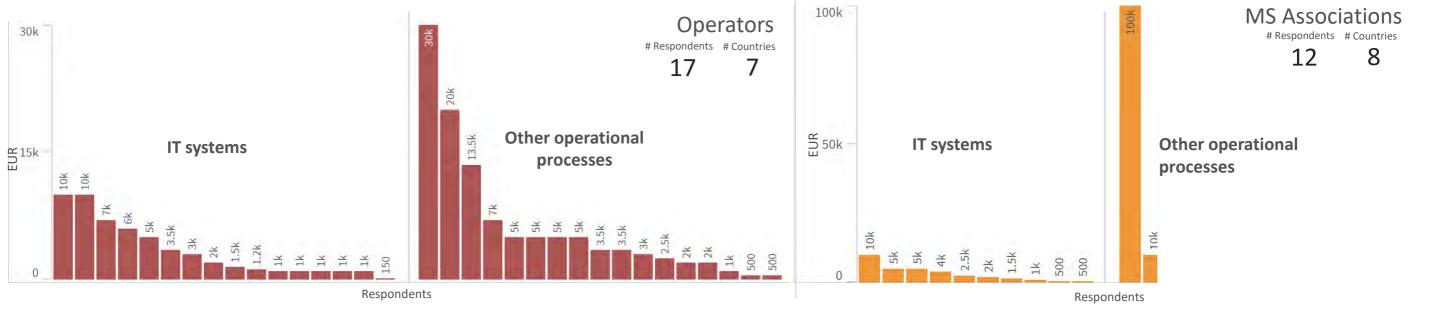
Q28



EU-wide Associations
Respondents

200k EUR

IT system change or improvement

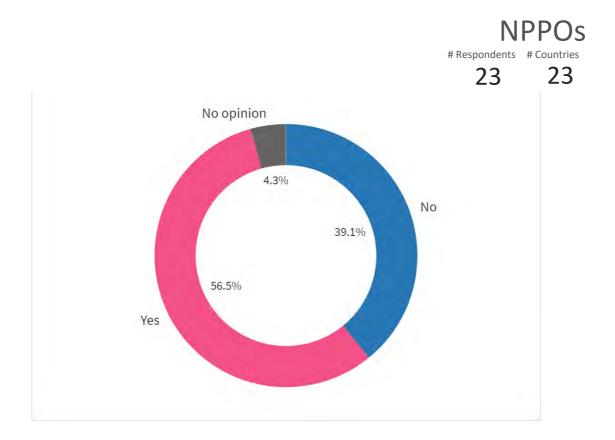


Professional operators falling under the provisions of Art 65

Question addressed to:

Are all professional operators in your country falling under the provisions of Art 65 registered (Regulation 2016/2031)?

Single choice





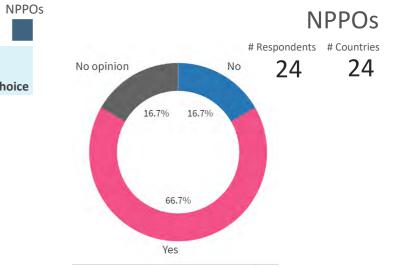
Number of registered operators subjected to the PP (years 2018-2020) in total and by sector

Question addressed to:

O30

Can you provide the number of registered operators subjected to the plant passport for the following years in total and approximately by sector?

Single choice

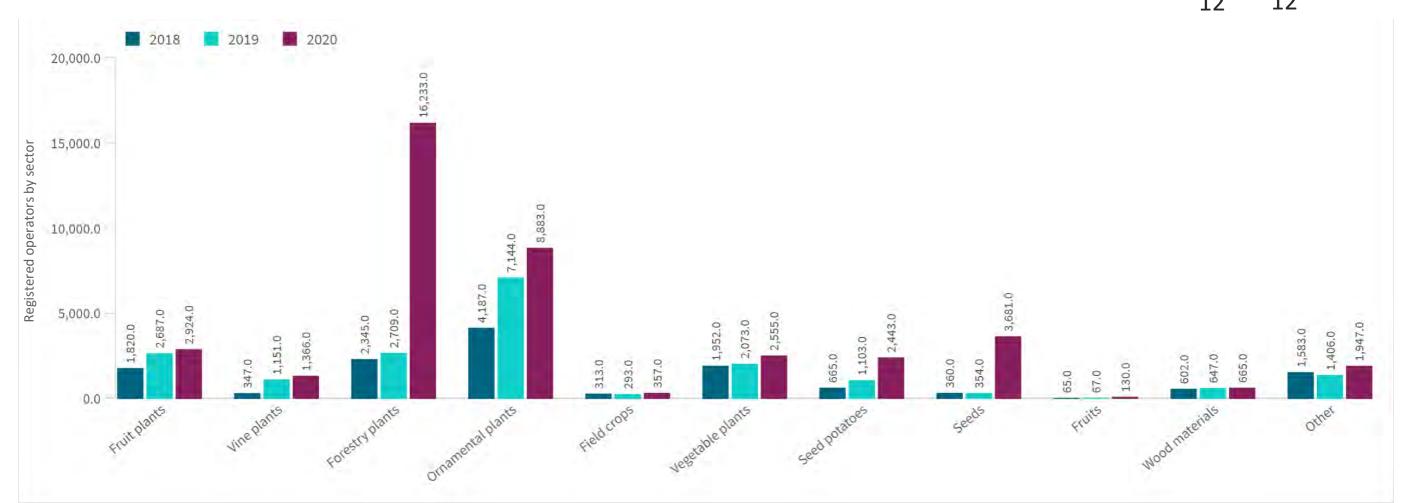


Number of registered operators (2018 to 2020)

Summary						NPPO			
Data question		Q	2018 total value	% change 2018 - 2019	2019 total value	% change 2019 - 2020	2020 total value	Total value	Respondents # Countri
Q30 Registered operat	tors		35,380.0	15.9% 🔺	41,017.0	17.1% 🔺	48,014.0		10 10
Q30.01 Fruit plants - re	egistered operators		1,820.0	47.6% 🔺	2,687.0	8.8% 🔺	2,924.0		
Q30.02 Vine plants - registered operators		347.0	231.7% 🔺	1,151.0	18.7% 📥	1,366.0	-		
Q30.03 Forestry plants	s - registered operators		2,345.0	15.5% 🔺	2,709.0	499.2% 🔺	16,233.0	^	
Q30.04 Ornamental pl	lants - registered operators		4,187.0	70.6% 🔺	7,144.0	24.3% 🔺	8,883.0		
Q30.05 Field crops - re	egistered operators		313.0	-6.4% ▼	293.0	21.8% 🔺	357.0	-	
Q30.06 Vegetable plan	nts - registered operators		1,952.0	6.2% 🔺	2,073.0	23.3% 🔺	2,555.0		
Q30.07 Seed potatoes	s - registered operators		665,0	65.9% 🔺	1,103.0	121.5% 🔺	2,443.0		
Q30.08 Seeds - registe	ered operators		360.0	-1.7% 🔻	354.0	939.8% 🔺	3,681.0		
Q30.09 Fruits - registe	red operators		65.0	3.1% 🔺	67.0	94.0% 🔺	130.0		
Q30.10 Wood materia	ls - registered operators		602.0	7.5% 🔺	647.0	2.8% 🔺	665.0	-	
Q30.11 Other - registe	red operators		1,583.0	-11.2% ▼	1,406.0	38.5% 🔺	1,947.0	-	

Number of registered operators by sector (2018 to 2020)





Number of authorised operators issuing PP (years 2018-2019) and authorised to issue PP (year 2020) in total and by sector

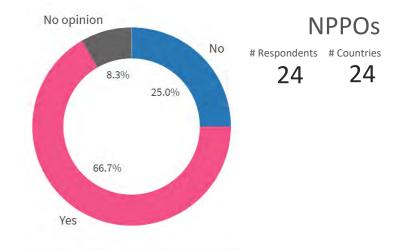
NPPOs

Question addressed to:

031

Can you provide the total number of operators issuing plant passports (for the years 2018 and 2019) and authorised to issue plant passports (for the year 2020) and approximately by sector?

Single choice



Number of operators issuing plant passports (2018 to 2019) and authorised to issue plant passports (2020)

NPPOs

16

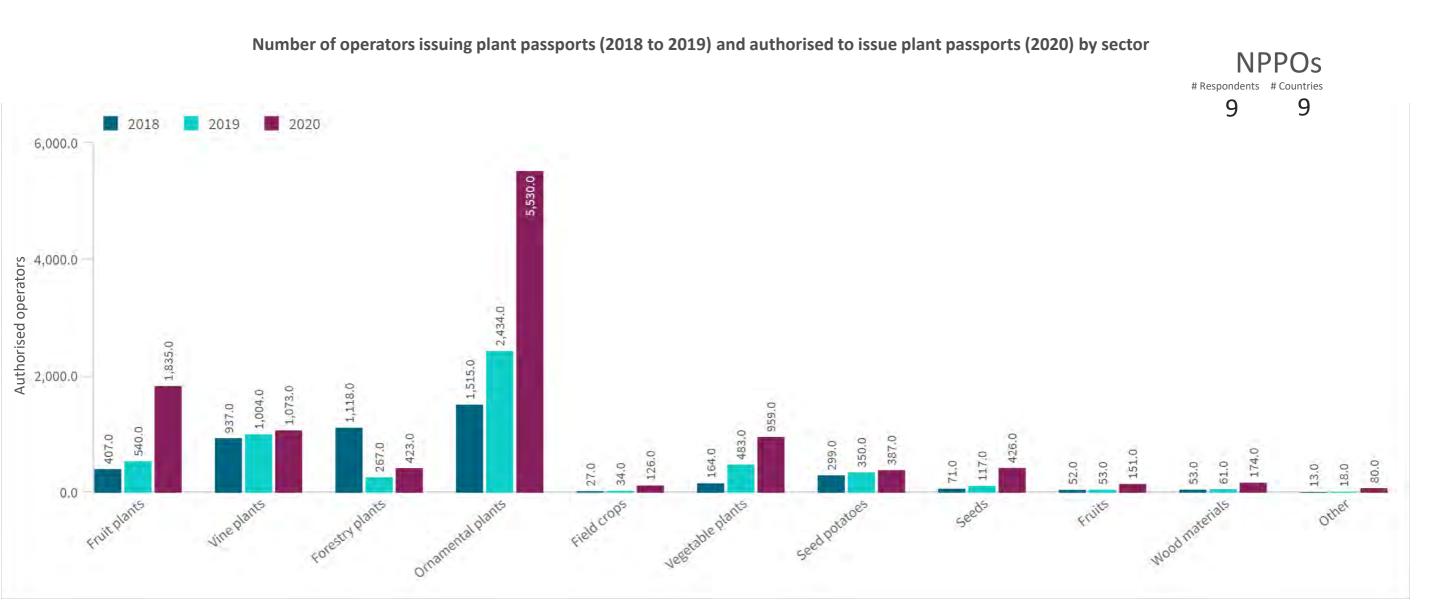
Respondents # Countries

16

Summary							#
Data question	Q	2018 total value	% change 2018 - 2019	2019 total value	% change 2019 - 2020	2020 total value	Total value

Data question	Q	2018 total value	% change 2018 - 2019	2019 total value	% change 2019 - 2020	2020 total value	Total value
Q31 Authorised operators		11,269.0	14.3% 🔺	12,876.0	103.7% 🔺	26,222.0	-
Q31.01 Fruit plants - authorised operators		407.0	32.7% 🔺	540.0	239.8% 🔺	1,835.0	-
Q31.02 Vine plants - authorised operators		937.0	7.2% 🔺	1,004.0	6.9% 📥	1,073.0	
Q31.03 Forestry plants - authorised operators		1,118.0	-76.1% v	267.0	58.4% 🔺	423.0	1
Q31.04 Ornamental plants - authorised operators		1,515.0	60.7% 🔺	2,434.0	127.2% 🔺	5,530.0	-
Q31.05 Field crops - authorised operators		27.0	25.9% 🔺	34.0	270.6% 🔺	126.0	^
Q31.06 Vegetable plants - authorised operators		164.0	194.5% 🔺	483.0	98.6% 🔺	959.0	-
Q31.07 Seed potatoes - authorised operators		299.0	17.1% 🔺	350.0	10.6% 🔺	387.0	-
Q31.08 Seeds - authorised operators		71.0	64.8% 🔺	117.0	264.1% 🔺	426.0	-
Q31.09 Fruits - authorised operators		52.0	1.9% 🔺	53.0	184.9% 📤	151.0	/
Q31.10 Wood materials - authorised operators		53.0	15.1% 🔺	61.0	185.2% 🔺	174.0	
Q31.11 Other - authorised operators		13.0	38.5% 📥	18.0	344.4% 🔺	80.0	

Q31



Authorisation fees for operators to issue plant passports

approximately

Question addressed to: 32. Do you charge fees for the

plant passports?

authorization of operators to issue the

NPPOs

Single choice

NPPOs Question addressed to: 32.1. If yes (Q32), by how much cost each

Numerical question

32.2. If yes (Q32), do you fully cover the costs incurred in providing the service with the charged fees? Single choice

Question addressed to:

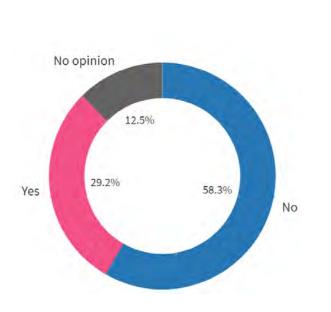
NPPOs

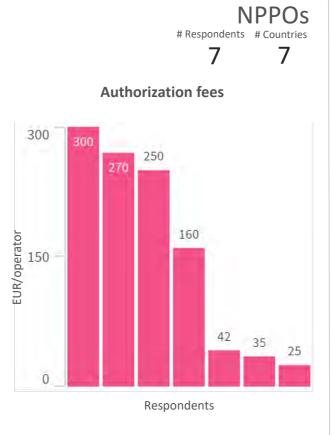
NPPOs

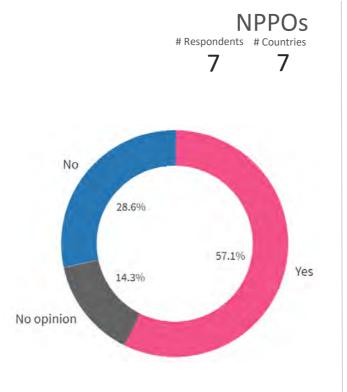
Question addressed to:

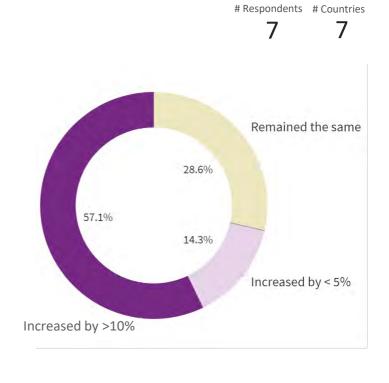
32.3. If the fees cost has changed in comparison with 2019, please specify the percentage of change from 2019 to present. Single choice

NPPOs # Respondents # Countries 24 24











Changes related to the staff involved in the examinations at the operator' premises

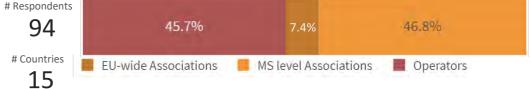
Question addressed to:

Q33

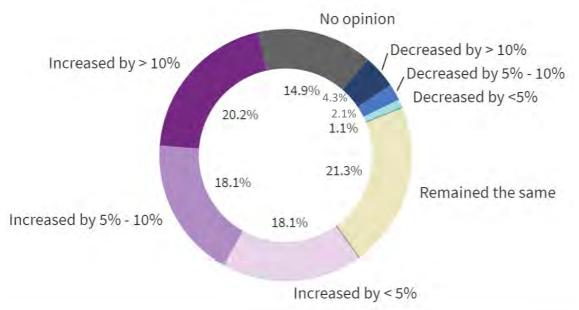
How has the staff / number of person-hours involved in the examinations at the premises (under competent authorities' supervision) and for assisting the controls carried out by the competent authorities for the issuance of the plant passports changed since the plant passport has been extended to all plants for planting?

Single choice









Responses by stakeholder type





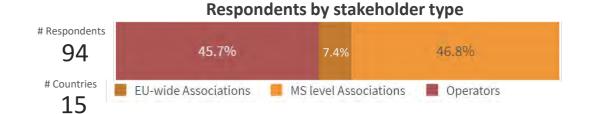
Examinations by authorised operators to prevent plant quarantine pests

Q34

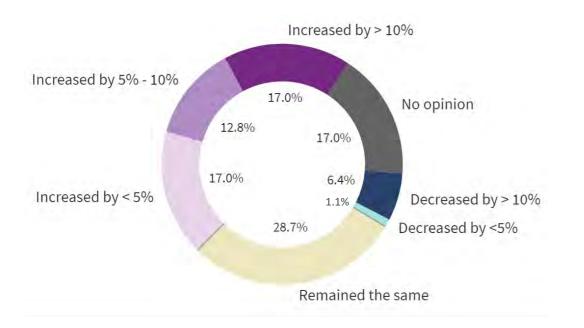
Question addressed to:

How has the number of examinations by the authorised operator at the operator' premises to prevent the presence and spread of the plant quarantine pests changed, since examinations have to be carried out by authorized operators (Art 87; Regulation 2016/2031) and plant passports have been extended to all plants for planting?

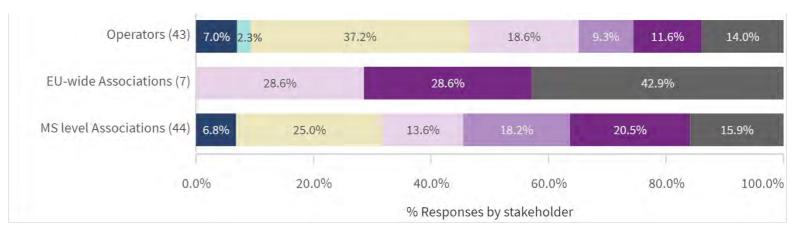
Single choice



Responses



Responses by stakeholder type





Changes related to the NPPOs staff involved in the official controls

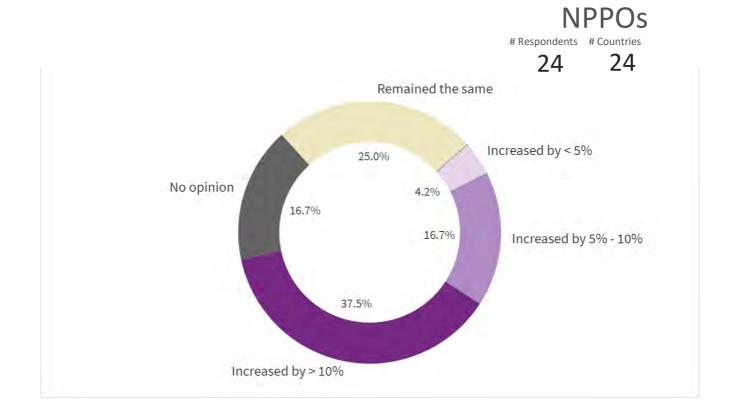
Q35

NPPOs

Question addressed to:

How has the staff / number of person-hours involved in the official controls, to verify that the professional operators comply with the plant passport criteria, changed since the plant passport has been extended to all plants for planting?

Single choice





Fees for the official controls carried out by the CA at the operator's premises subjected to PP compliance

Q36

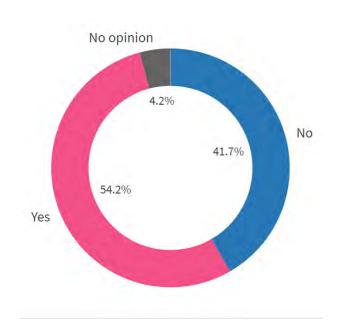
Question addressed to:

36. Do you charge fees for the official controls (according to

36. Do you charge fees for the official controls (according to Art 92; Regulation 2016/2031) at the operator's premises subjected to the plant passport compliance?

Single choice

NPPOs #Respondents #Countries 24 24



Question addressed to:

36.1. If yes (Q36), what is the basis for calculating the fee?

Single choice

NPPOs #Respondents #Countries 13 13

NPPOs



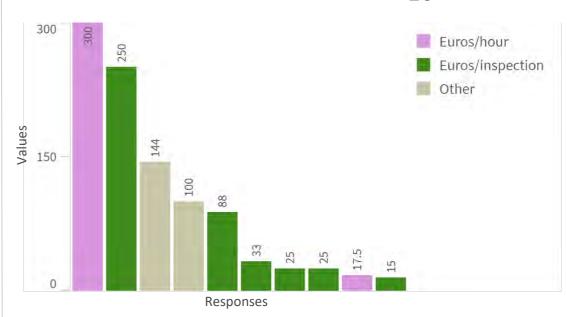
Question addressed to:

36.2. If yes (Q36), how much cost each approximately?

Numerical question



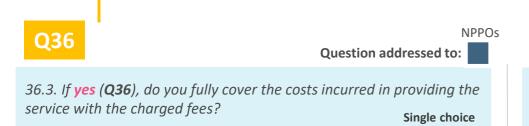
NPPOs



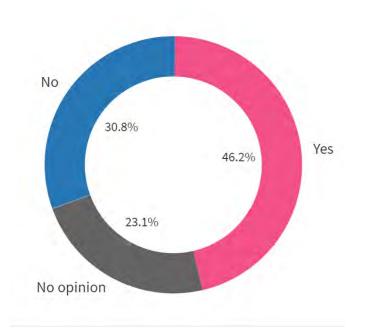
*Others refer to a basic fee (EUR 72.2 plus 36,10 per 1/2 h commenced) and annual base fee

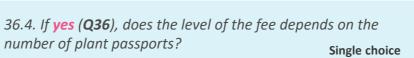


Fees for the official controls carried out by the CA at the operator's premises subjected to PP compliance



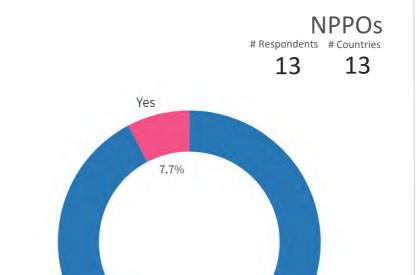






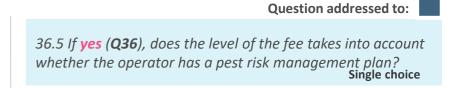
NPPOs

Question addressed to:

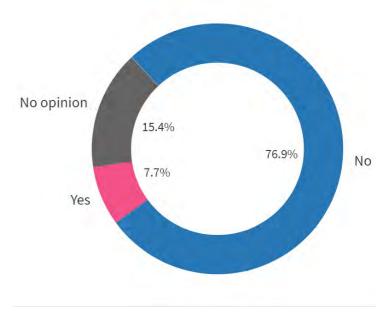


92.3%

No









Total number of official controls at authorised operator's premises carried out annually and distributed approximately by sector

Q37

Please specify how many official controls at authorised operator's premises are approx. carried out annually and how they are distributed approximately by sector?

Single choice

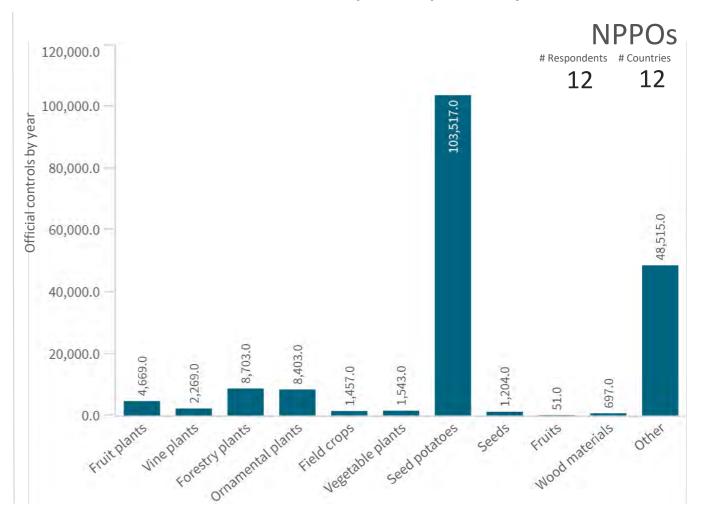
Official controls at operator's premises

NPPOs 180k 19 202,852 Official controls by year Total number of official controls by year 90k 10.21k ,35k 959 300

Respondents

Official controls at operator's premises by sector

Question addressed to:



Changes in the number of official controls and the number of examinations at authorised operator's premises

NPPOs

Question addressed to:

Q39

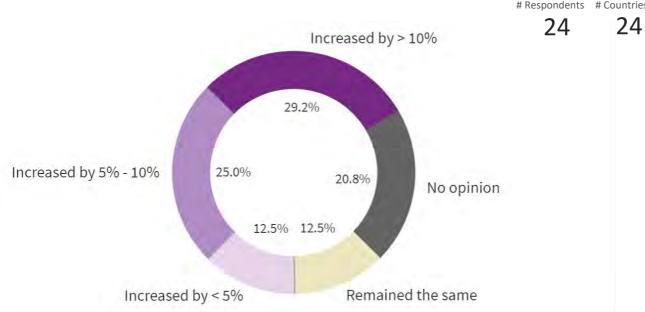
Question addressed to:

How has the number of regular official controls at the operator's premises related to the plant passport issuance changed, since the plant passport system/requirement has been extended to all plants for planting? Single choice How has the number of examinations by the Competent Authority on the plants for planting at the premises of operators to prevent the presence and spread of the plant quarantine pests changed, since the operators are authorized to issue plant passports? Single choice

Change in number of official controls since PP extension to all plants for planting

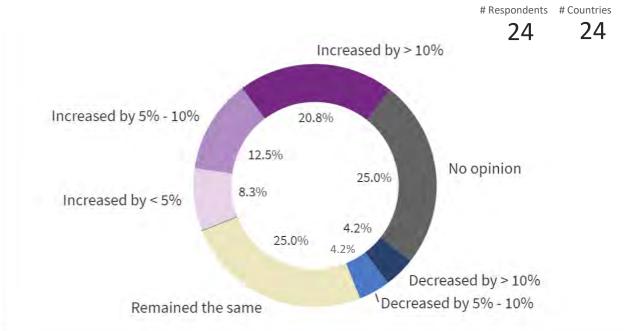
Q38





Change in number of examinations since operators are authorized to PP issuance







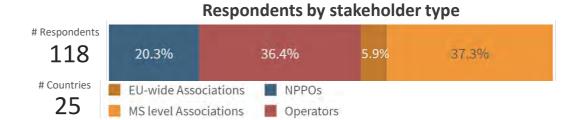
Training for obtaining skills and acquiring knowledge on the applicable rules relevant to the examinations/official controls

Question addressed to:

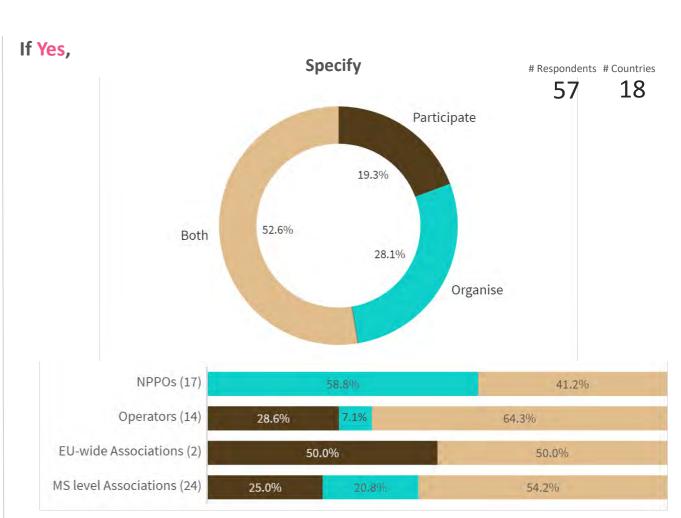
Q40

Did you have to organize or to participate in any kind of training for obtaining new skills and acquiring knowledge on the applicable rules relevant to the examinations/official controls at the premises for the issuance of the plant passports, since the plant passport has been extended to all plants for planting?

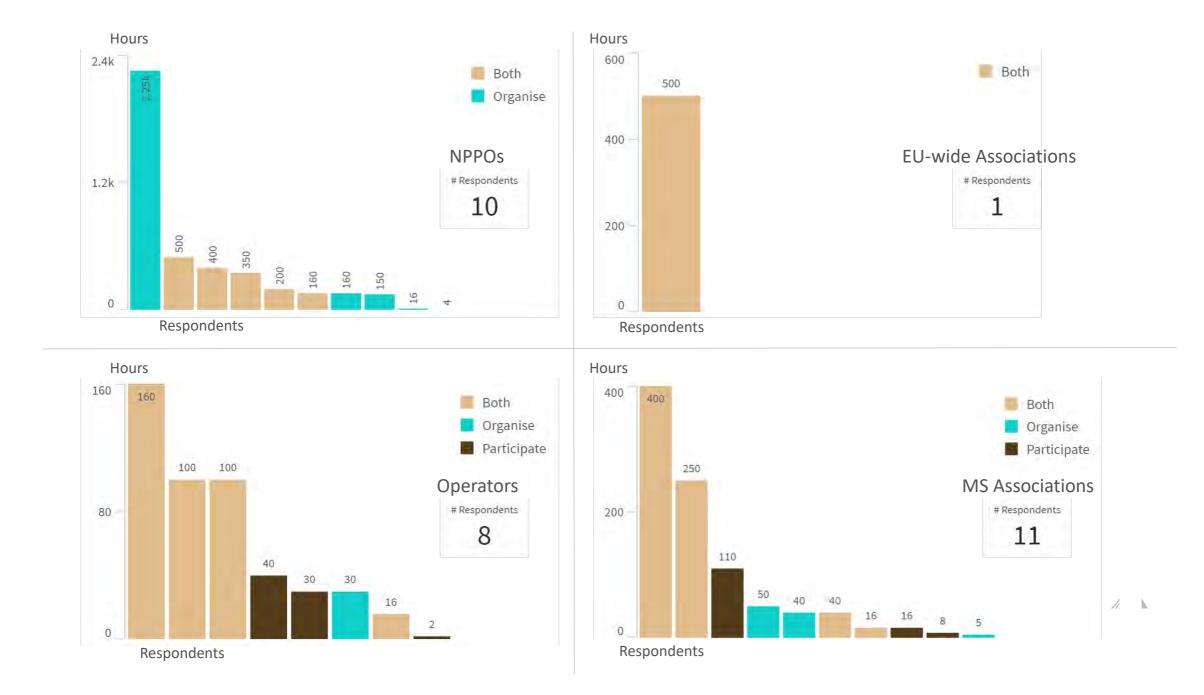
Single choice



Did you organize/participate in any kind of training? No opinion 17.8% 48.3% Yes 33.9% NPPOs (24) 8.3% 20.8% 70.8% Operators (43) 51.2% 32.6% 16.3% EU-wide Associations (7) 28.6% 71.4% MS level Associations (44) 29.5% 15.9%



Q40



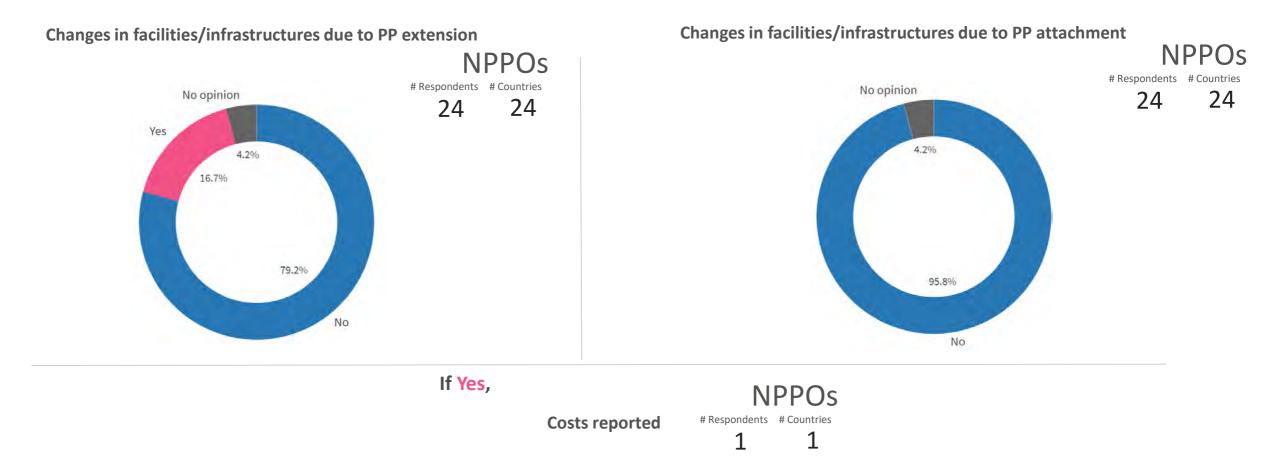
Changes related to facilities/infrastructures to perform the official controls due to new PP requirements (EU NPPOs)

NPPOs Question addressed to:

Q41

Did you have to change or improve your facilities/infrastructures to perform the official controls related to the plant passport issuance - due to its extension to all plants for planting? / - due to the requirement of attaching plant passport to the trade unit?

Single choice



2,700 EUR

IT system improvements



Changes related to the possibility of identifying plant quarantine pests at the premises of operators due to new PP requirements

Question addressed to:

Q42

How do you rate the possibility to identify plant quarantine pests at the premises of operators, since -operators are given responsibilities under Art 87 regarding examinations for issuing plant passports? /the plant passport has been extended to all plants for planting?

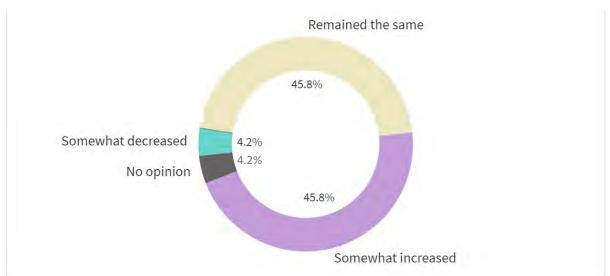
Single choice

Possibility to identify pests since operators are responsible of examinations for issuing PP

NPPOs

Respondents # Countries

24 24



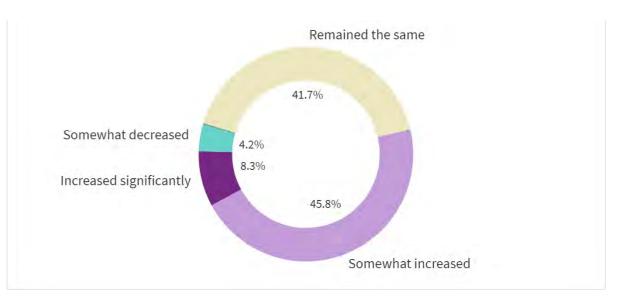
Possibility to identify pests since the PP extension to all plants for planting

NPPOs

Respondents # Countries

24

24





Other changes in the additional control requirements that need to be implemented at the operator's premises related to PPs

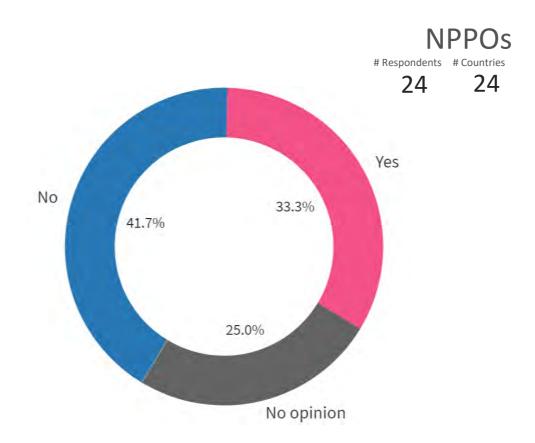
NPPOs

Question addressed to:



Do you consider that in addition to the changes related to the plant passport mentioned above, there has been any other change in the additional control requirements you need to implement at the operator premises?

Single choice





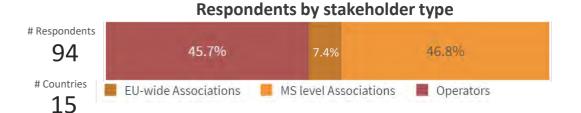
Changes related to facilities/infrastructures to perform the official controls due to new PP requirements

Q44

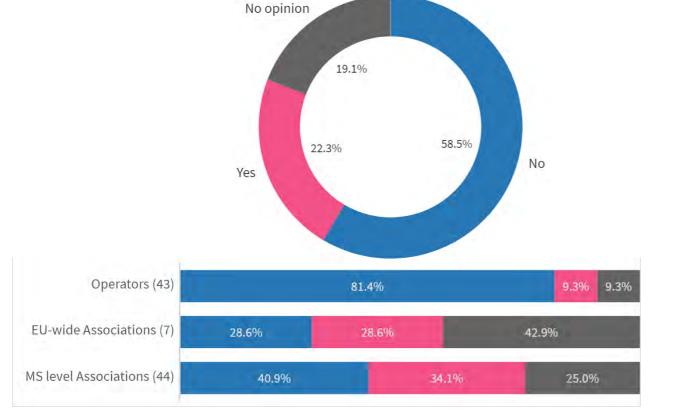
Question addressed to:

Did you have to change or improve your facilities/infrastructures to perform the required examinations for the issuance of the plant passports - due to its extension to all plants for planting? / - due to the requirement of attaching plant passport to the trade unit?

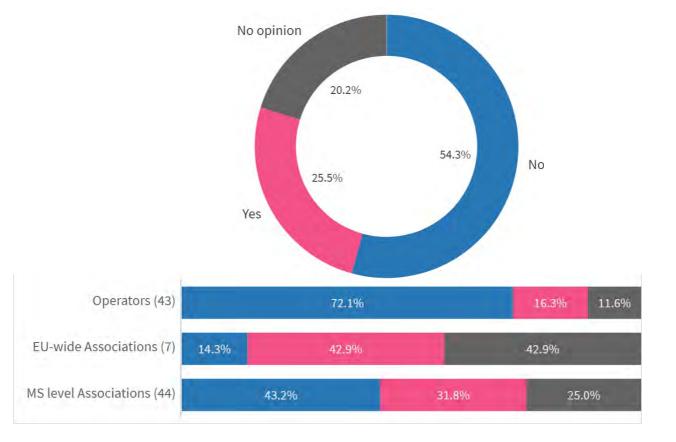
Single choice



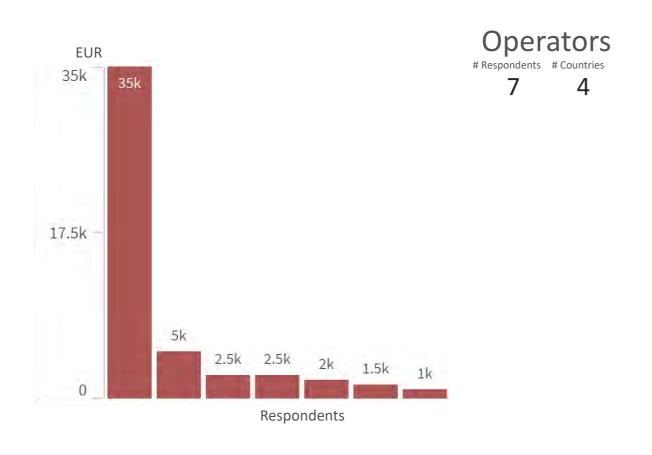
Changes in facilities/infrastructures due to PP extension

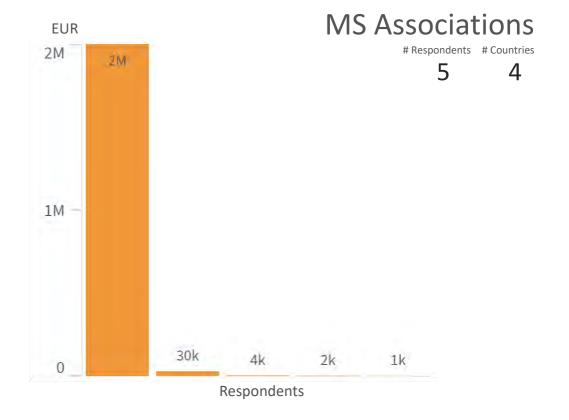


Changes in facilities/infrastructures due to PP attachment



Q44







Expertise used by the operators to ensure the detection of plant quarantine pests on their premises

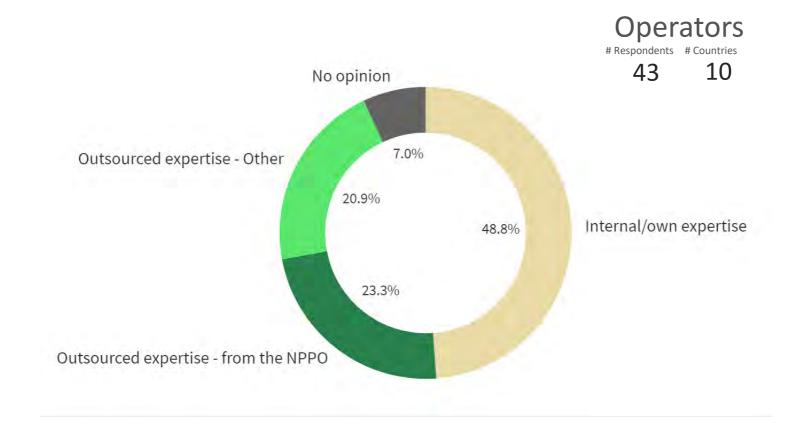
Operators

Question addressed to:

Q45

Please specify how you ensure the detection of plant quarantine pests on your premises?

Single choice





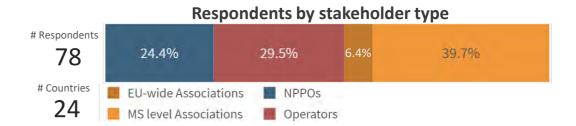
Groups of plants with the most technical difficulties to issue the PP since the extension of this requirement to all plants for planting

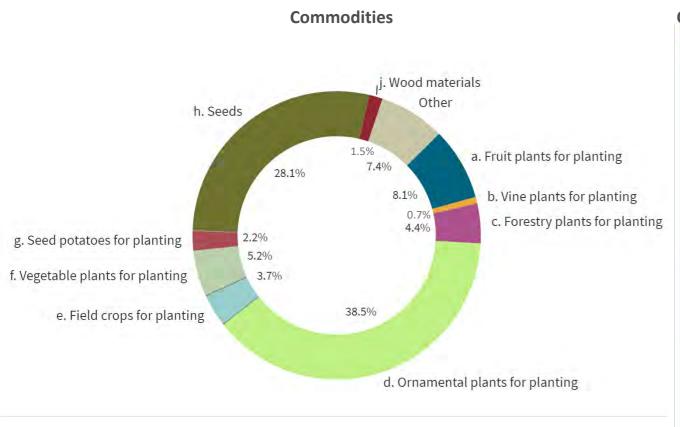
Question addressed to:

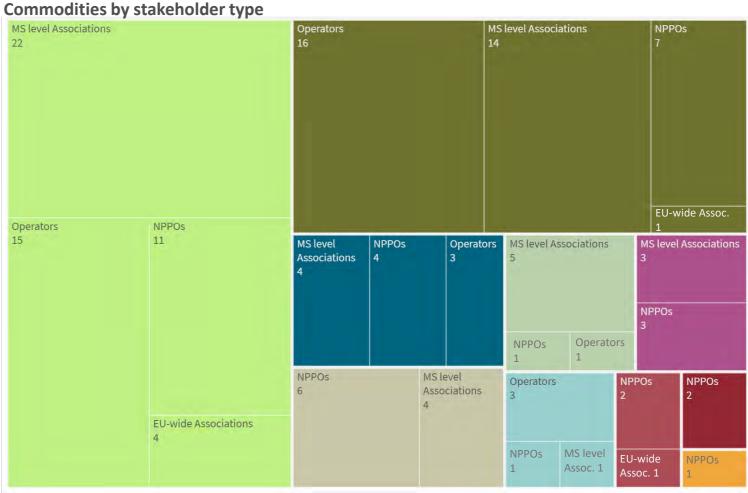
Q46

Please could you list the main plants or plant products (up to 3) for which you have experienced the most technical difficulties when having to issue the plant passport since the plant passport has been extended to all plants for planting:

Multiple choice







Groups of plants with the greater technical ease to issue the PP since the extension of this requirement to all plants for planting

Question addressed to:

Q47

Please could you list main plants or plant products (up to 3) for which you have experienced greater technical ease when having to issue plant passports since the plant passport has been extended to all plants for planting:

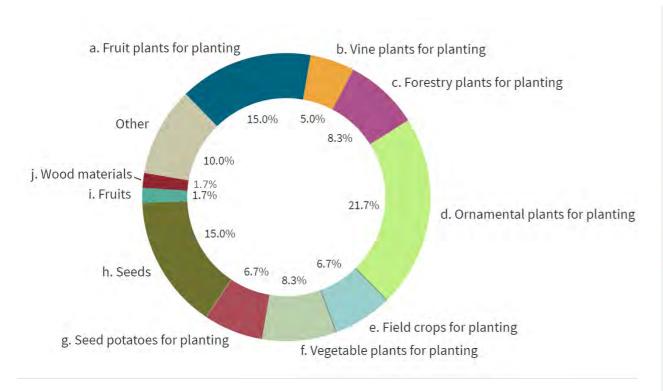
Multiple choice

Respondents
36
33.3%
36.1%
30.6%

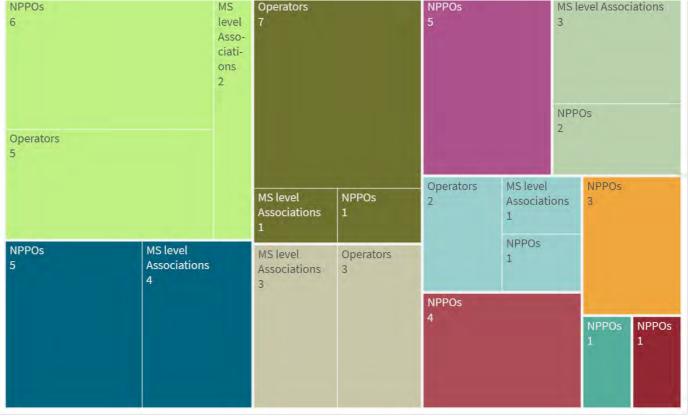
Countries
18
EU-wide Associations
NPPOs
Operators
Operators

Respondents by stakeholder type

Commodities



Commodities by stakeholder type



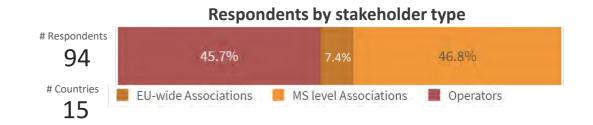
Changes in production of the plants for planting that require a PP as of 14 December 2019

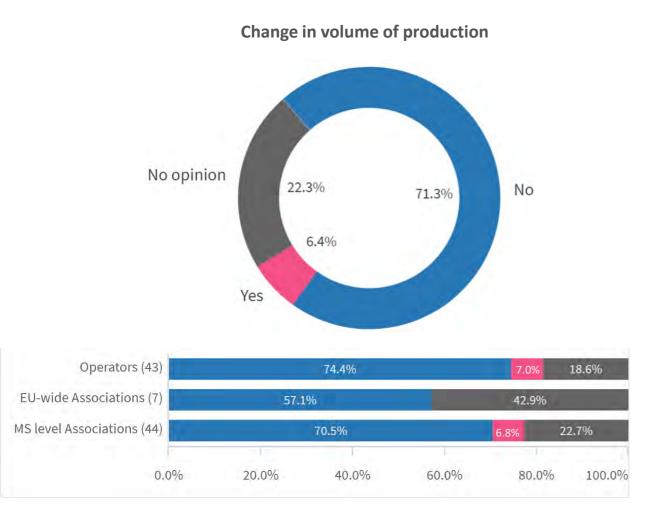
Question addressed to:

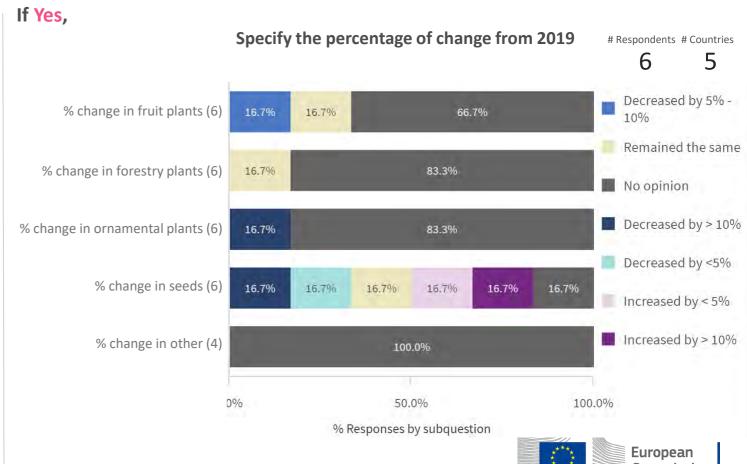
Q48

Following the extension of the requirement of a plant passport to all plants for planting, would you consider that the volume of production of these products has changed (at your respective level, i.e. in your company if your reply as an operator, or in your country if you reply as a national association, or in the EU if you reply as an EU association)?

Single choice







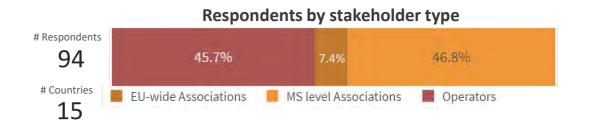
Changes in trade of the plants for planting that require a PP as of 14 December 2019

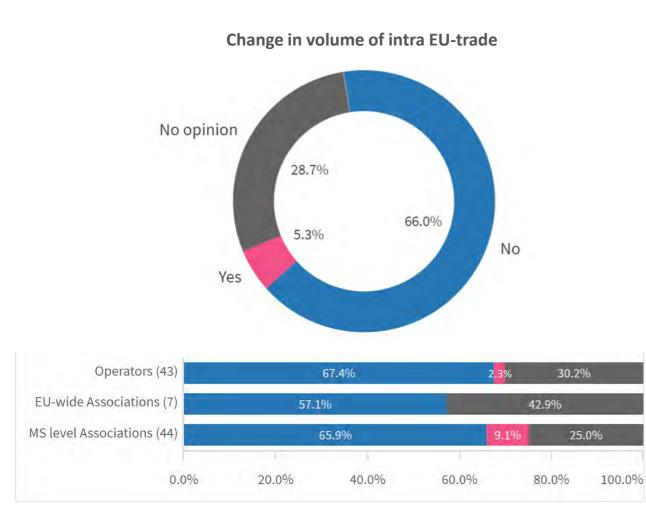
Question addressed to:

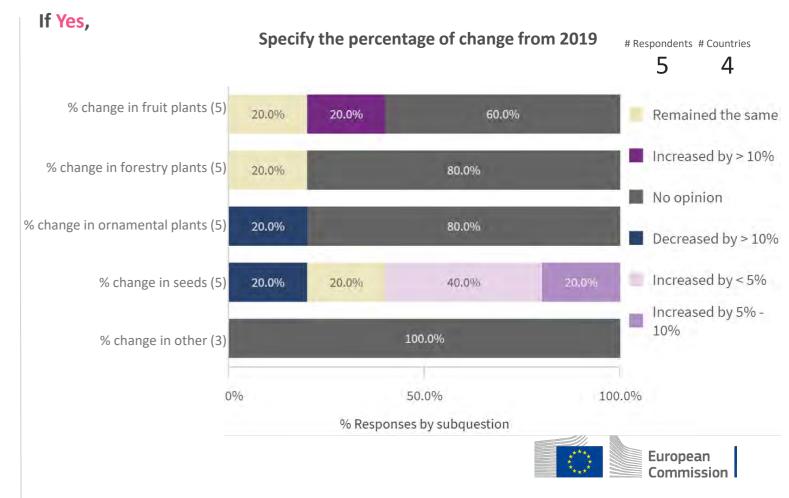
Q49

Following the extension of the requirement of a plant passport to all plants for planting, would you consider that the volume of intra EU-trade for those products has changed?

Single choice





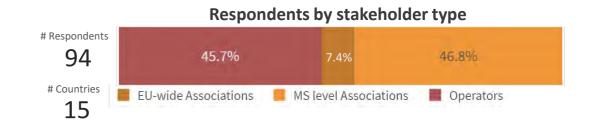


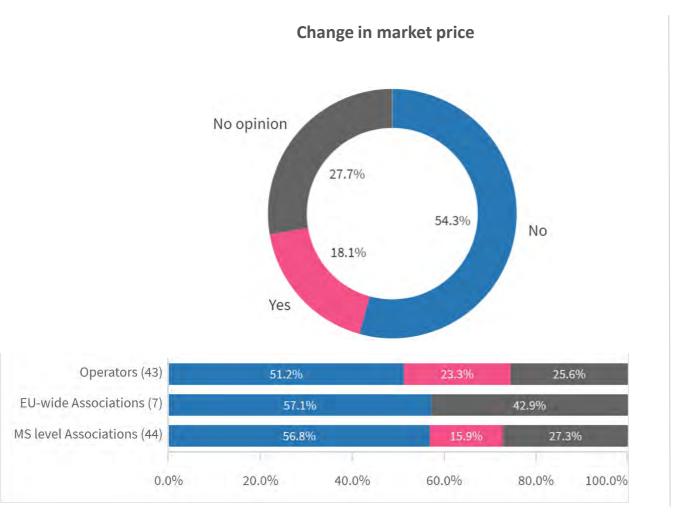
Changes in market price of the plants for planting that require a PP as of 14 December 2019

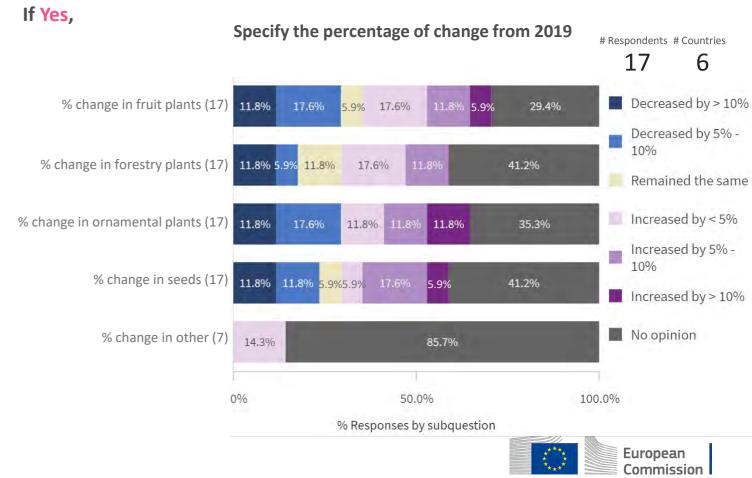
Question addressed to:

Do you think that the market price of plants for planting for which the requirement to have plant passport has been extended has changed?

Single choice







Additional costs for producing/selling regulated plant materials

Q51

Question addressed to:



Respondents

Countries

15

EU-wide Associations

Do you have incurred in any extra costs for producing/selling regulated plant materials — due to the extension of the requirement of a plant passport to all plants for planting,?/ - due to the requirement of attaching plant passport to the trade unit?

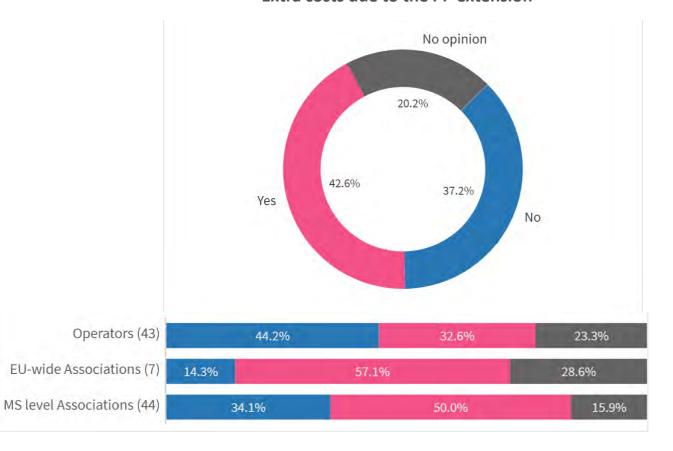
Single choice

Respondents by stakeholder type
45.7%
7.4%
46.8%

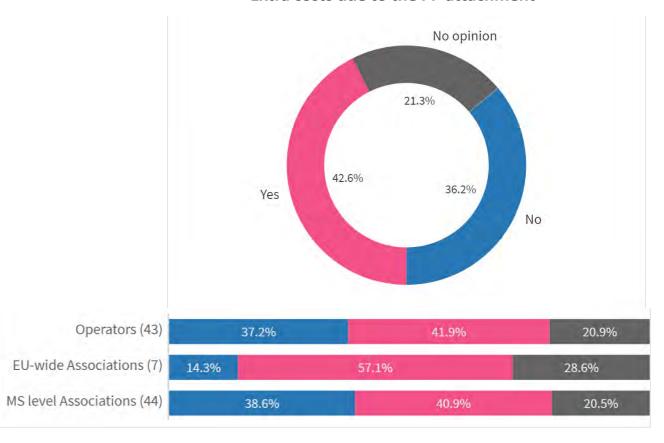
MS level Associations

Operators

Extra costs due to the PP extension

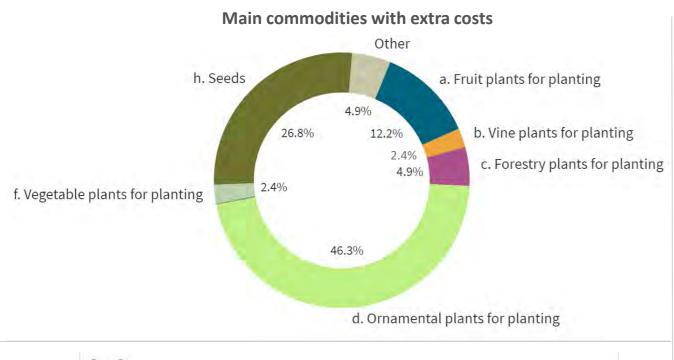


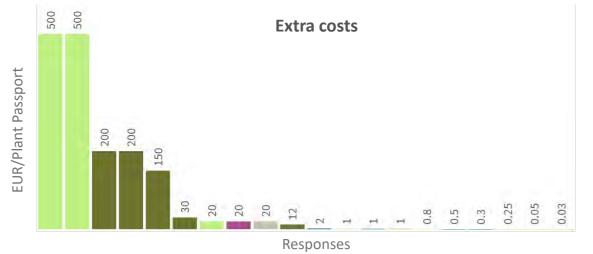
Extra costs due to the PP attachment

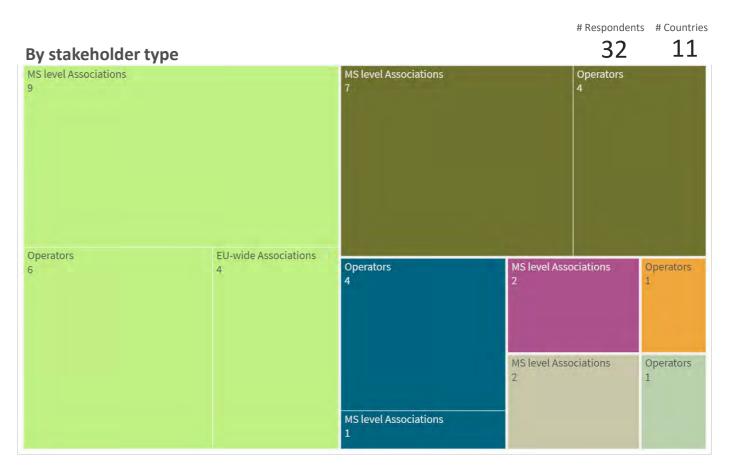


Additional costs for producing/selling regulated plant materials

Q51









Changes in the business model

Q52

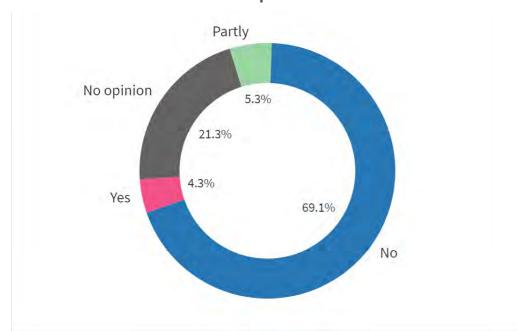
Question addressed to:

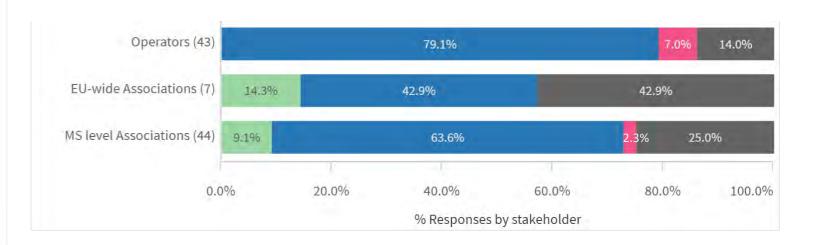
Have you decided, as a consequence of the extension of plant passports to all plants for planting, to change your business model by targeting only final users where no plant passport is needed?

Single choice

Respondents by stakeholder type # Respondents 94 # Countries 15 EU-wide Associations MS level Associations Operators









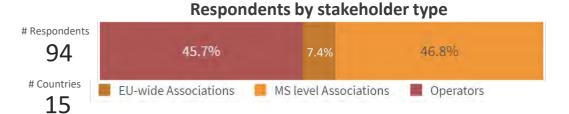
Changes in the overall functioning of trade transactions (selling/buying) of the plants for planting that newly require a PP

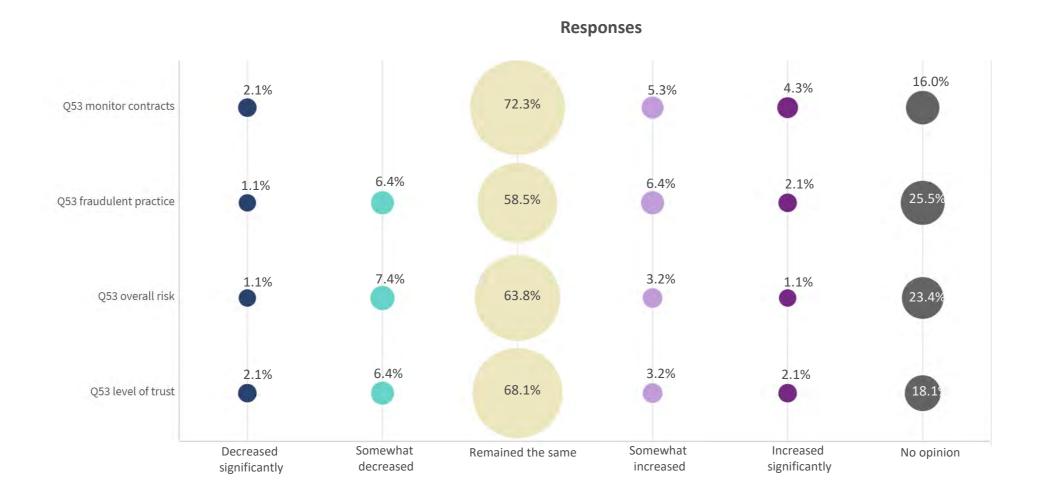
Question addressed to:

Q53

How would you rate the impact on the overall functioning of trade transactions (selling/buying) of the plants for planting that now newly require a plant passport concerning the following aspects?

Single choice

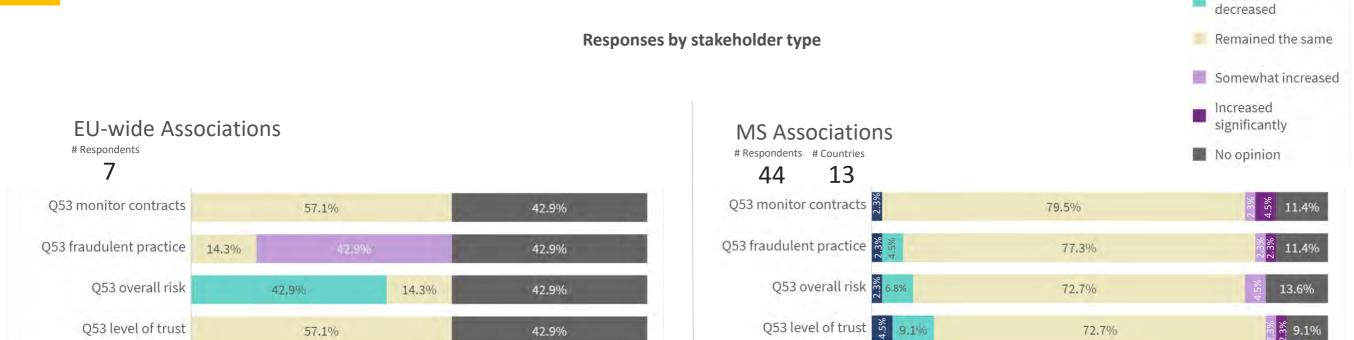






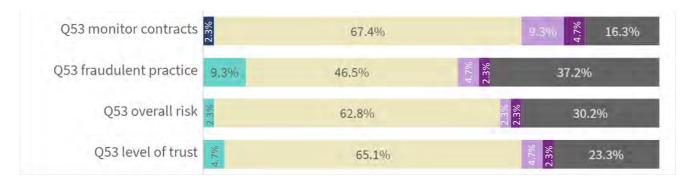
Changes in the overall functioning of trade transactions (selling/buying) of the plants for planting that newly require a PP





Operators

Respondents # Countries 43 10





Decreased significantly Somewhat

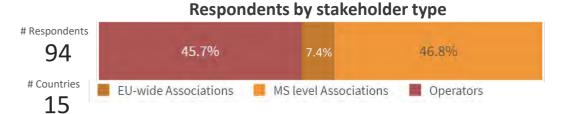
Capacity to make long-term investment or strategic decisions affecting the production or trade of the plants for planting that newly require a PP

Question addressed to:

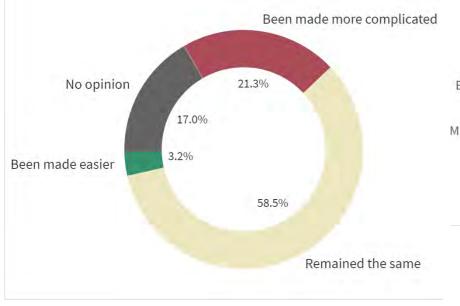
Q54

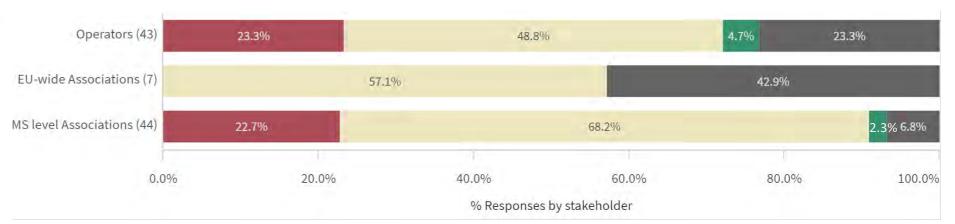
Regarding the capacity of companies to make long-term investment or strategic decisions affecting the production or trade of the plants for planting that now require a plant passport, do you consider it has?

Single choice



Responses







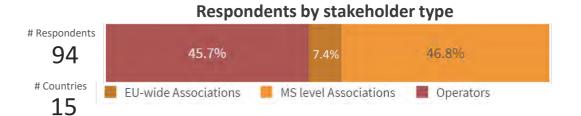
Playing field evolution in terms of competitive position of actors related to the plants for planting that newly require a PP

Question addressed to:

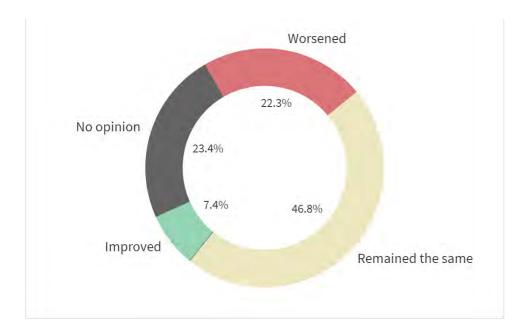
Q55

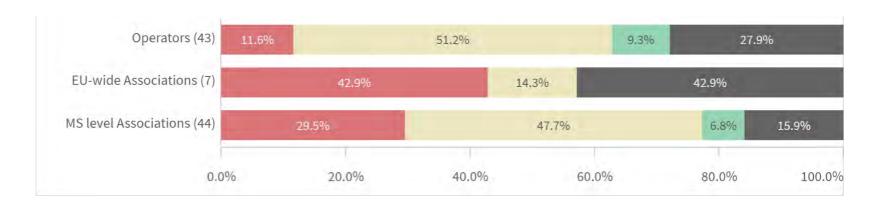
Following the extension of the plant passport to all plants for planting, how would you consider that the playing field in terms of competitive position of actors has evolved in the sector of plants for planting for which a plant passport is now required?

Single choice



Responses

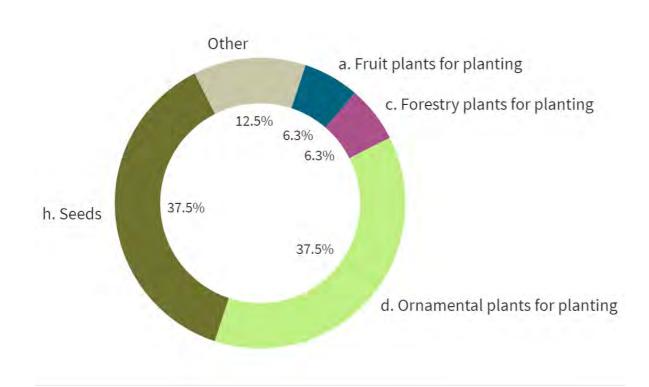


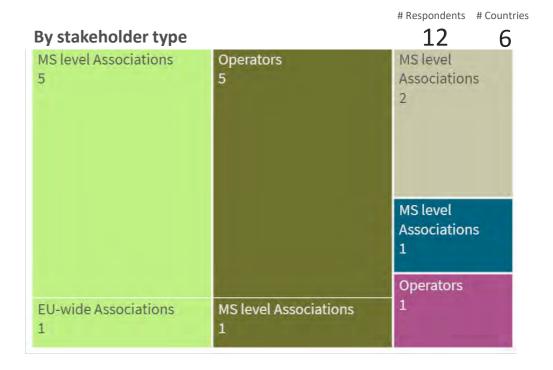




Playing field evolution in terms of competitive position of actors related to the plants for planting that newly require a PP

Main commodities with worsened playing field level







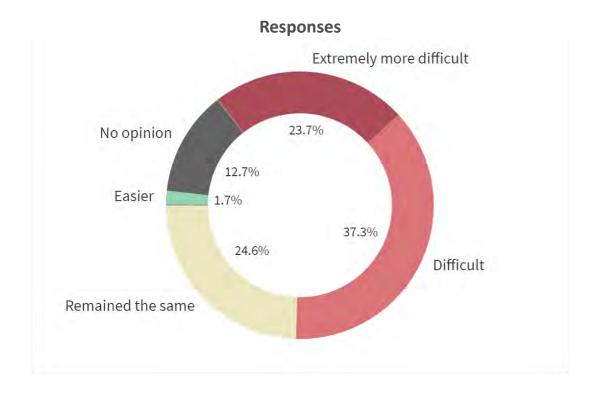
Changes in the trade transaction process due to attachment of the PP to the trade unit

Q56

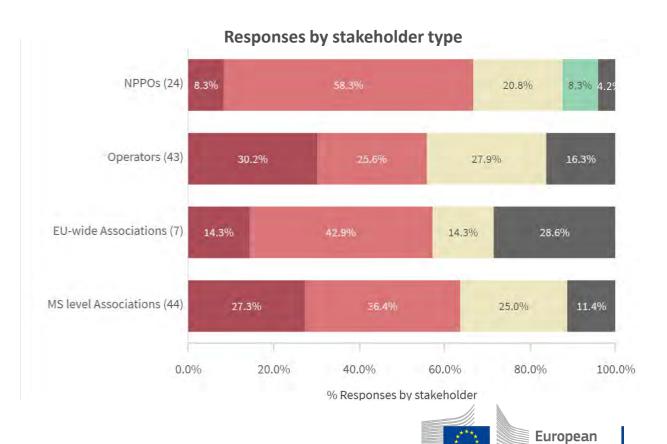
Question addressed to:

Do you think that the requirements of attaching the plant passport to the trade unit have made this process (i.e. ensuring that the plants are accompanied by a plant passport)?

Single choice

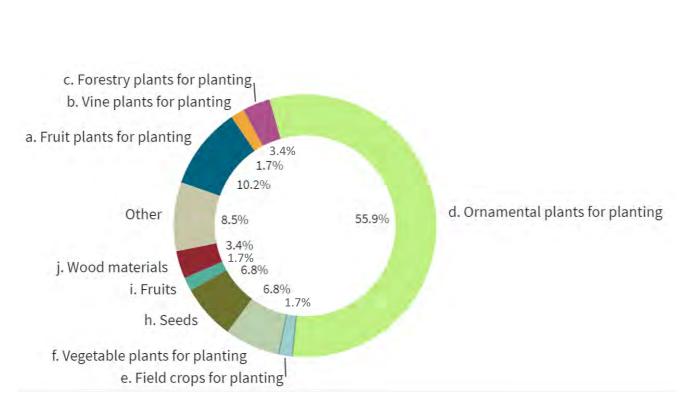


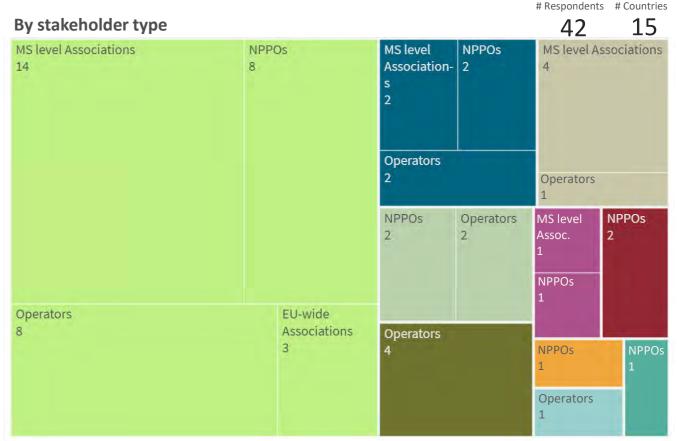
Respondents by stakeholder type # Respondents 118 20.3% 36.4% 5.9% 37.3% # Countries B EU-wide Associations NPPOs MS level Associations Operators



Commission

Main commodities with more difficult process due to PP attachment to the trade unit







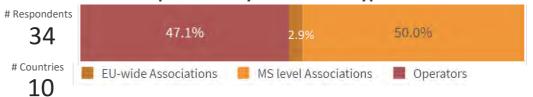
Changes in trade due to the requirement of attaching PP to the trade unit

Question addressed to:

Q57

Do you think that the new requirements for attaching the plant passport to the trade unit have affected any of the following elements...? Multiple choice





Responses





The implementation of the rules regarding RNQPs within the newly extended PP system

Q58

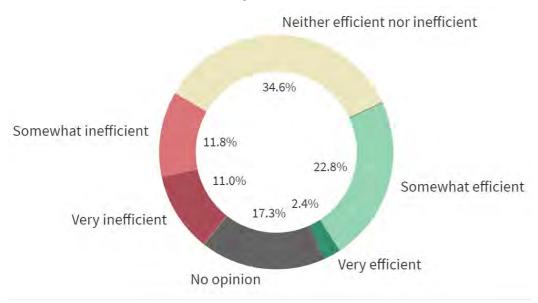
How do you rate the implementation, within the newly extended plant passport system, of the rules regarding RNQPs?

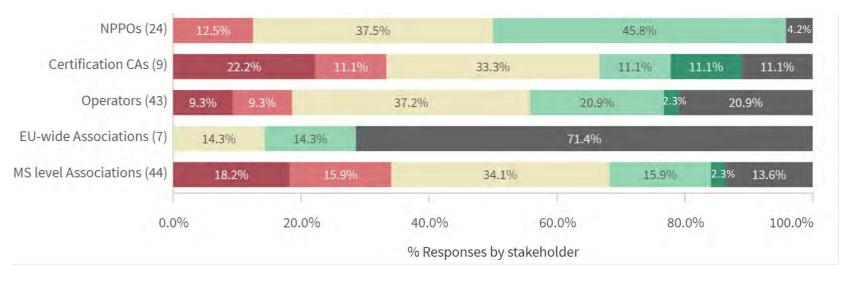
Single choice

Question addressed to:



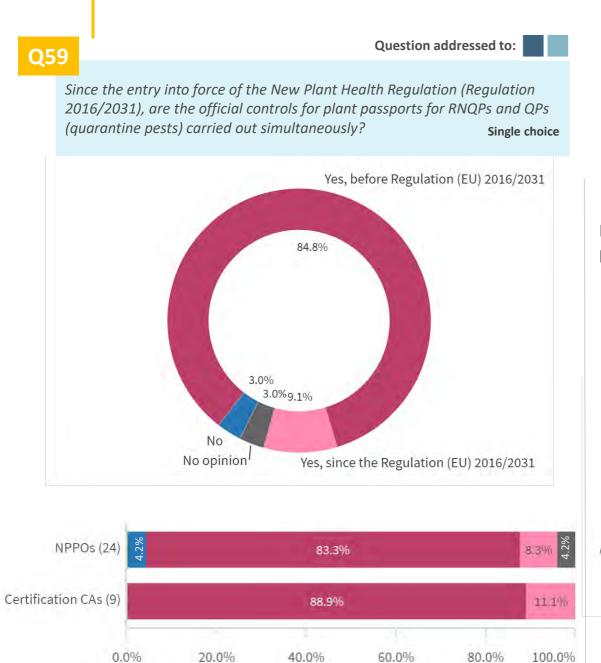
Responses

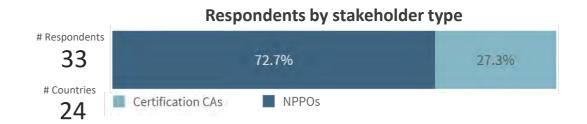






Official controls related to PP carried out simultaneously for RNQPs and QPs

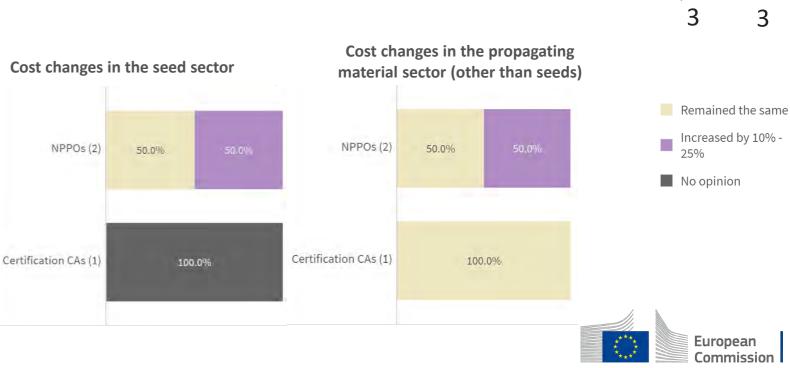




Respondents # Countries

If Yes, since the Regulation (EU) 2016/2031,

How would you rate the evolution of the cost for your organization as a consequence of carrying out plant passport official controls for RNQPs and QPs simultaneously for the different sectors below?



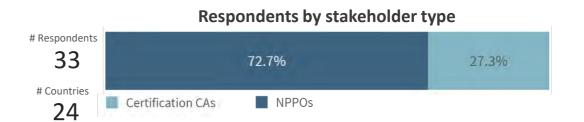
PP official controls for RNQP and QP done by the same inspector

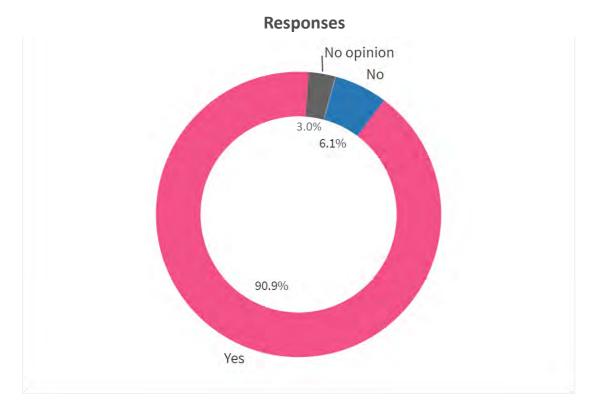
Question addressed to:

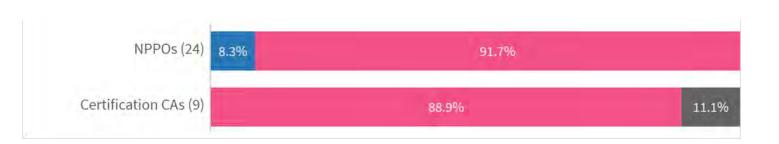
Q60

Are the plant passport official controls for RNQPs and QPs carried out by the same inspector?

Single choice









Location of the PP official controls for RNQPs

Q61

Question addressed to:

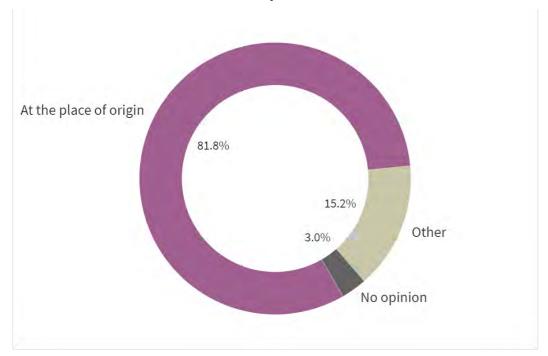
Where have plant passport official controls for RNQPs been implemented in your country?

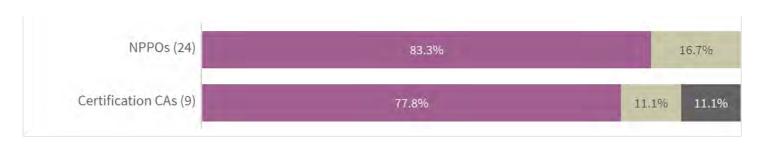
Single choice

Respondents 33 # Countries 24 Certification CAs NPPOs

Respondents by stakeholder type

Responses







Changes in the number of official controls related to PP for RNQPs

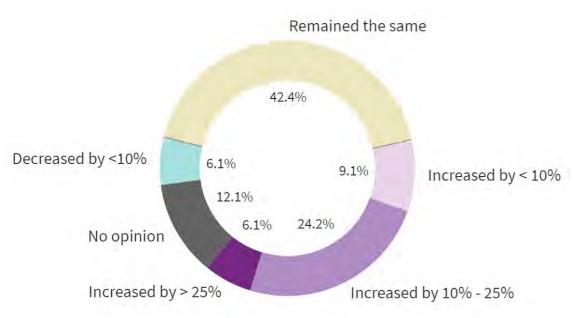
Q62

Question addressed to:

How has the number of plant passport official controls for RNQPs changed since the entry into force of the new Plant Health Regulation (Regulation 2016/2031)?

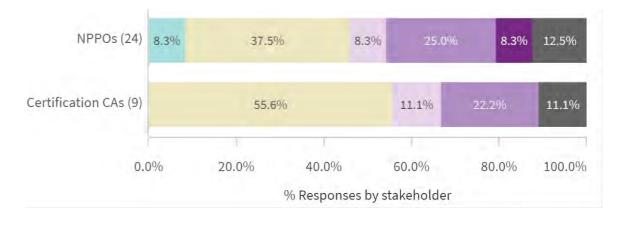
Single choice





Respondents by stakeholder type







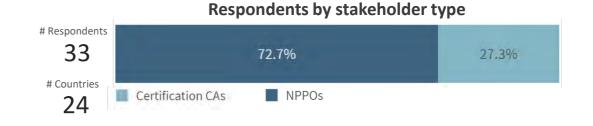
Changes in the number of non-compliances related only to PP official controls for RNQPs

Question addressed to:

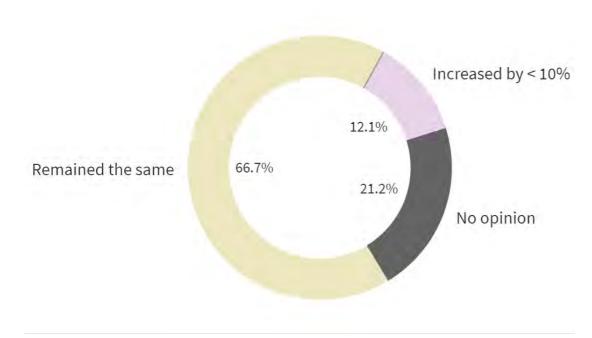
Q63

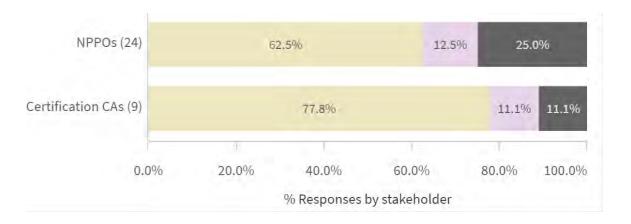
How has the number of non-compliances related only to RNQPs plant passport official controls changed since the entry into force the new Plant Health Regulation (Regulation 2016/2031)?

Single choice



Responses







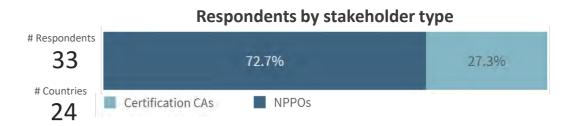
Actions taken when a consignment from MS does not meet the RNQP requirements

Question addressed to:

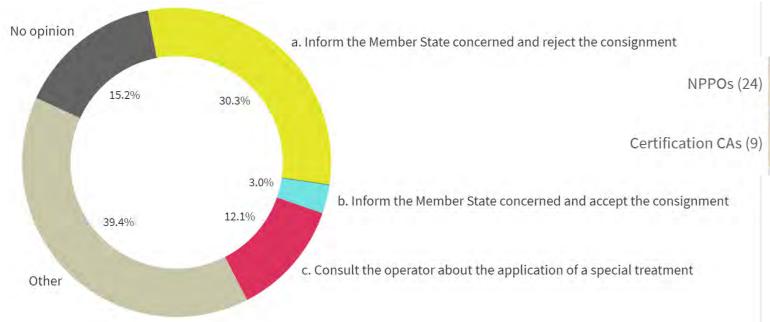
Q64

Which action do you take when a consignment from a Member State does not meet the RNQP requirements?

Single choice



Responses







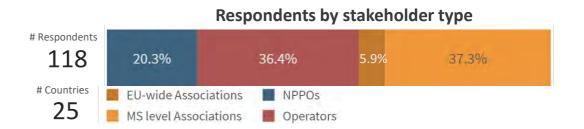
The implementation of the new rules on pre-export certificates (Art 102)

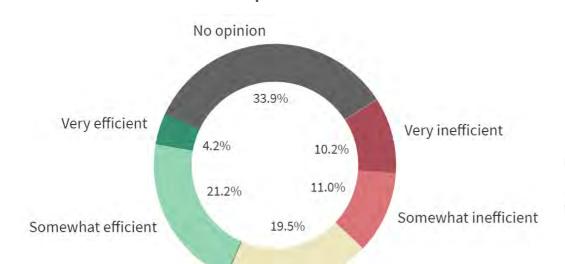
Question addressed to:

Q65

How do you rate the implementation of the new rules on pre-export certificates (Art 102; Regulation 2016/2031)?

Neither efficient nor inefficient





Responses





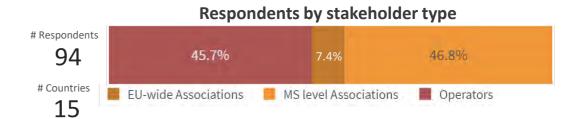
Access to technical guidance on the examinations for PP issuance

Question addressed to:

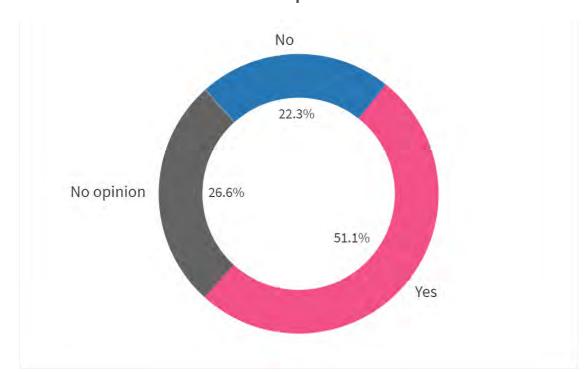
Q66

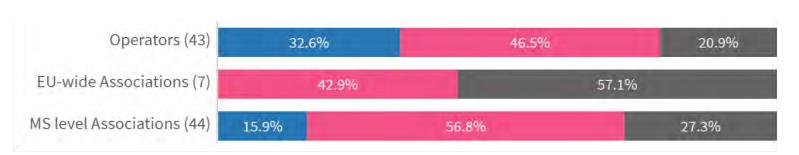
Article 89 of the Plant Health Regulation (Regulation 2016/2031) and Regulation 2019/827 require the Competent Authorities to ensure that professional operators have access to a technical guidance on the criteria to be fulfilled in the examinations relating to the issuance of plant passports. Has that technical guidance been provided in your country?

Single choice



Responses







Access to technical guidance on the examinations for PP issuance

Question addressed to:

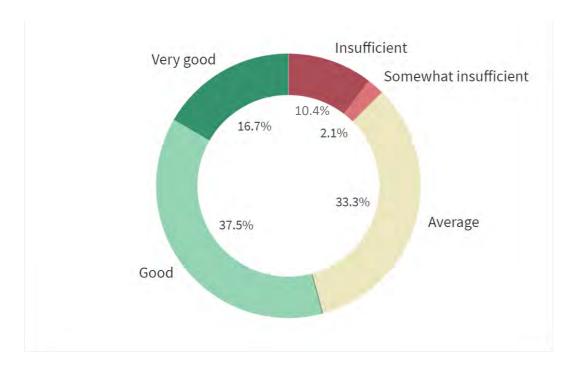
Q66

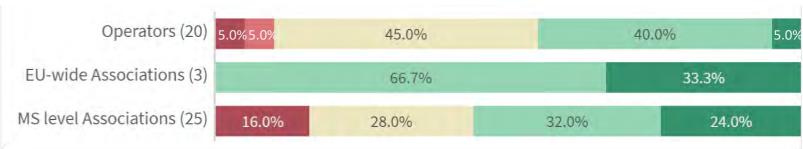
66.1. If **yes (Q66)**, how would you rate the quality of the technical guidance provided in your country

Single choice

Respondents by stakeholder type # Respondents 48 # Countries 13 # Countries # Countries # Countries # Countries # EU-wide Associations # Operators

Responses

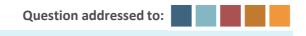






Additional comments

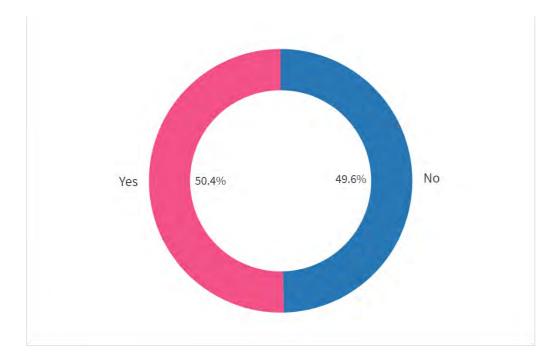
Q67



Do you have any additional comments or feedback you would like to provide?

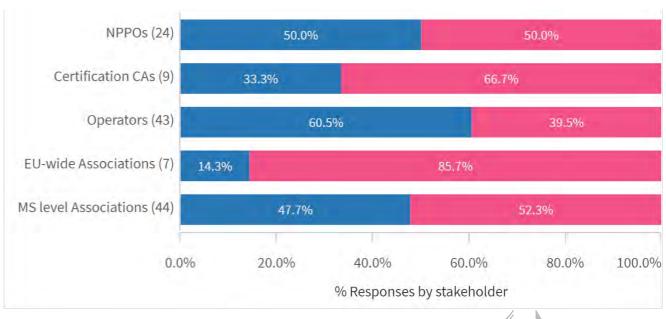
Single choice

Responses



Respondents by stakeholder type







Citizens' knowledge about the PP requirement at business level

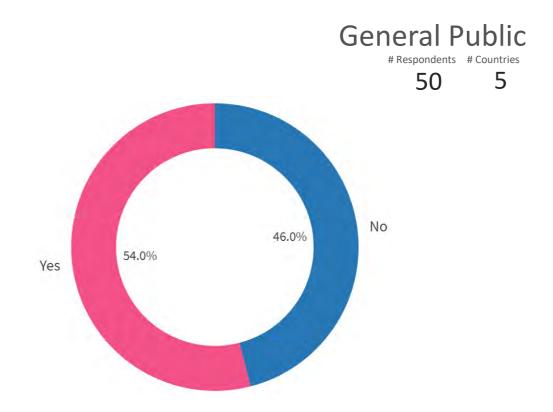
General Public

Question addressed to:



As a citizen, did you know that a plant passport is required to accompany all plants for planting when traded between the producers and other professional operators in the EU?

Single choice





Citizens' knowledge about the PP requirement for plants bought online

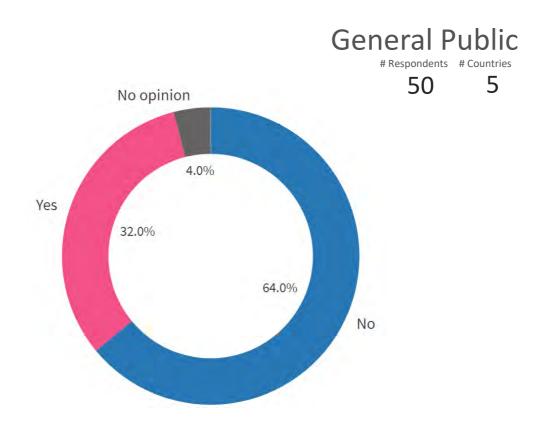
Question addressed to:

Quanied by a plant passport?

Did you know that, if you buy plants on-line, you should receive them accompanied by a plant passport?

Single choice

Q69





The PP requirement for plants sold on-line in terms of contributing to an increased protection of the EU territory against the spread of plant quarantine pests

General Public

Question addressed to:

:

How do you rate the requirement, i.e. that plants sold on-line should be accompanied by a plant passport, in terms of contributing to an increased protection of the EU territory against the spread of plant quarantine pests?

Single choice

