

Revision of the plant and forest reproductive material legislation

Advisory Group on the Food Chain and Animal and Plant Health
6 May 2022

Seeds and propagating material

Estimated annual market value of seed market in EU in 2019: 10 billion EUR



Estimated annual market value of forest reproductive material in EU in 2015: 550 million EUR



Estimated annual market value other PRM in EU in 2015: 4.5 billion EUR

6 Directives on the marketing of seed of agricultural plant species and vegetables

1 Directive on the common catalogue of varieties of agricultural plant species

4 Directives on the marketing of propagating material other than seed (vegetables, fruit plants, vine, ornamental plants)

1 Directive on forest reproductive material





What is it about?

Certification of seeds and other Variety registration propagating material Only the economically most important species are regulated Marketing **Import** Simplified rules Ornamental plants Forest reproductive • Separate set of rules material



Why a revision now?

Plant reproductive material (PRM) legislation:

- Successfully ensured the identity, health and quality of PRM in EU
- Fostered a competitive PRM industry in EU
- Partly dating back to 1960's when productivity was the main priority
- Evaluation of 2008 already identified new challenges
- Proposal for revision rejected by EP in 2014 (while new Plant Health Law and Official Controls Regulation were adopted)
- A number of practical problems identified
- Council request in 2019 for a COM study on options to update the



Related legislation, initiatives and standards

Policy framework

- European Green Deal
- Farm to Fork Strategy
- EU Biodiversity Strategy for 2030
- EU Strategy on adaptation to climate change
- EU Forest Strategy for 2030

Related legislation

- Plant health legislation
- · Community Plant Variety Rights
- · Organic Regulation
- Official Controls Regulation
- · Common agricultural policy

Ongoing initiatives

- Sustainable use of plant protection products
- · Framework for a Union sustainable food system
- Plants produced by certain new genomic techniques

International framework

- OECD Seed and Forest Schemes
- International Seed Testing Association Rules
- UPOV International Union protection of new plant varieties
- UNECE Standard for Seed Potatoes
- International Treaty on Plant Genetic Resources
- Convention on Biological Diversity

- Sustainable food systems rely on seed security and diversity
- Need for plant varieties and forest reproductive material
 - > adapted to the pressures of climate change
 - > with increased pest resistance
 - > with reduced reliance on inputs
 - > with increased nutritional value
 - ➤ inclusion of new plant species
- Need to reverse the decline of genetic diversity
 - conservation and sustainable use of plant and forest genetic resources
- Increased demand for varieties suitable for organic production

Synergies with related initiatives

Alignment with international standards and obligations



Problem 1

Divergent implementation practices and non-level playing field

- Lack of coherence between the 12 Directives
- Lack of flexibility for operators as certain certification procedures must be carried out officially (i.e. not possible under official supervision)
- ➤ No harmonised conditions for exemptions
- > No harmonised and risk-based framework for official controls
- ➤ Not all Directives include dedicated provisions for the registration of conservation varieties



Problem 2

Legislation prevents innovation and use of new technologies and adaptation to policy developments

- Legislation not aligned to European Green Deal and its related strategies, in particular as regards the demand for more sustainable agri-food production
- ➤ The legislation hinders the introduction of new/adapted rules on innovative production processes
- ➤ Rules too burdensome for some types of varieties (conservation varieties, organic varieties, varieties exclusively marketed to amateur gardeners)



General objectives of the revision

- ➤ To remove any obstacle or barrier in the internal market in order to ensure a level playing field for production and marketing of PRM and FRM
- For all types of users a wide diversity of choice of PRM and FRM is ensured
- To support innovation and competitiveness of the EU PRM and FRM industry
 - ➤ Improve the efficiency and efficacy of the system
 - > Facilitate the uptake of new technologies (new production techniques, BMT, digitalisation)
- ➤ To support adaptation to and mitigation of climate change, and to contribute to food security, sustainable production and biodiversity protection.

Steps taken until now

- COM study submitted to Council and EP in April 2021
 - > pointing to the need of revision
- ➤ An inception impact assessment was published for feedback over the period 15 June 2021 13 July 2021 (initial collection of evidence)
- Study awarded to ICF to support the impact assessment
- Consultation activities mostly finalised / analysis initiated
 - public consultation (21/12/2021 27/03/2022)
 - > targeted survey and interviews by ICF (03/03/2022 01/04/2022)



Next steps

- ➤SME questionnaire launched (for 8 weeks)
 https://ec.europa.eu/eusurvey/runner/SMEpanel-PRM-FRM
- ➤ Validation questionnaire (June 2022)
- Stakeholders welcome to address COM directly with their concerns and suggestions
- ➤ Impact assessment finalised and the Commission's proposals for the revision of the legislation adopted by end 2022.





Temporary derogations for organic varieties

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Organic varieties

- Temporary derogation for seven years in order to meet the needs of organic producers, to foster research and to develop organic varieties
 - Vegetable species carrot and kohlrabi
 - Agricultural species wheat, barley, rye and maize.
- Derogation from uniformity standards to allow a higher level of genetic and phenotypical diversity for agriculture and vegetable species
- Adjusted VCU test for agriculture varieties suitable for organic production





Thank you for your attention!